

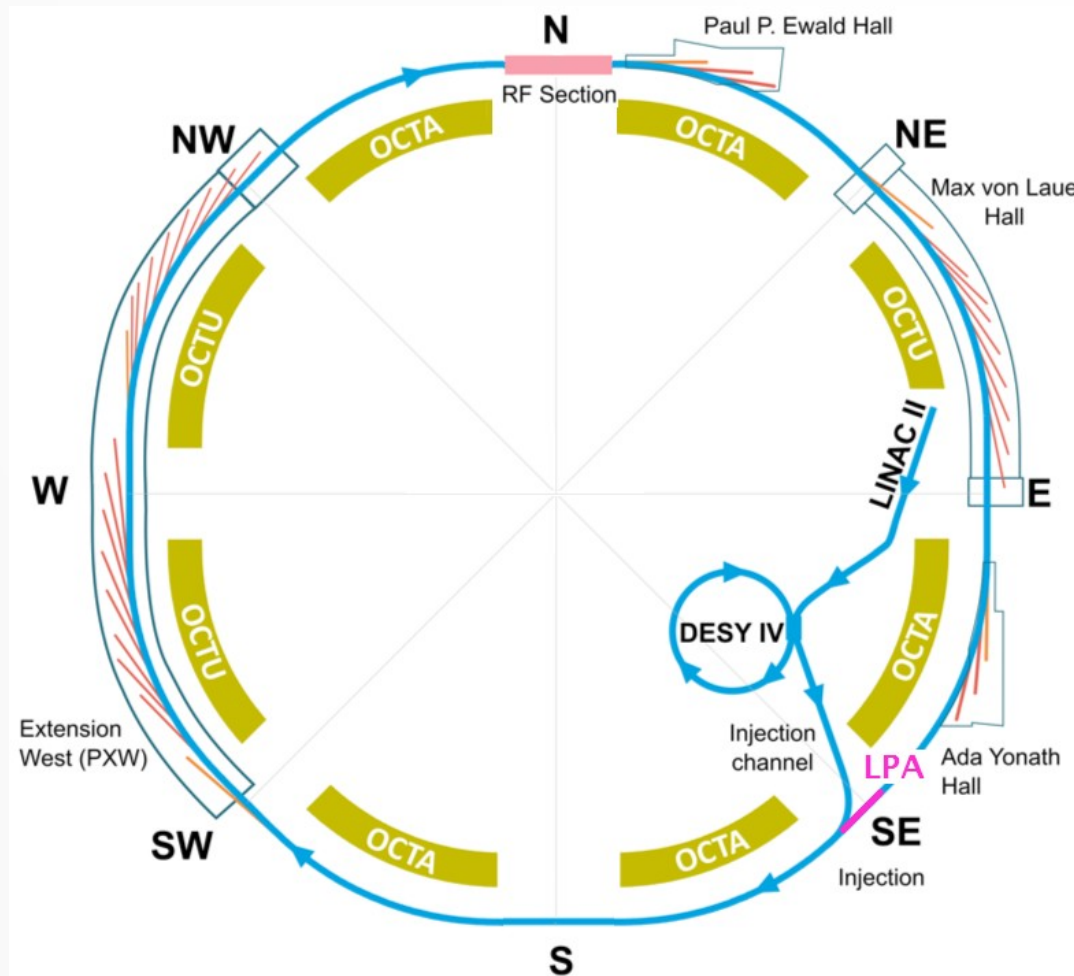
Status of coupled-bunch stability studies for PETRA IV

**S. Antipov, Y.-C. Chae, C. Li, A. Rajabi and
PETRA IV Beam Physics Team**

**Many thanks M. Dohlus, W. Mueller
DESY-TEMF Collaboration meeting**

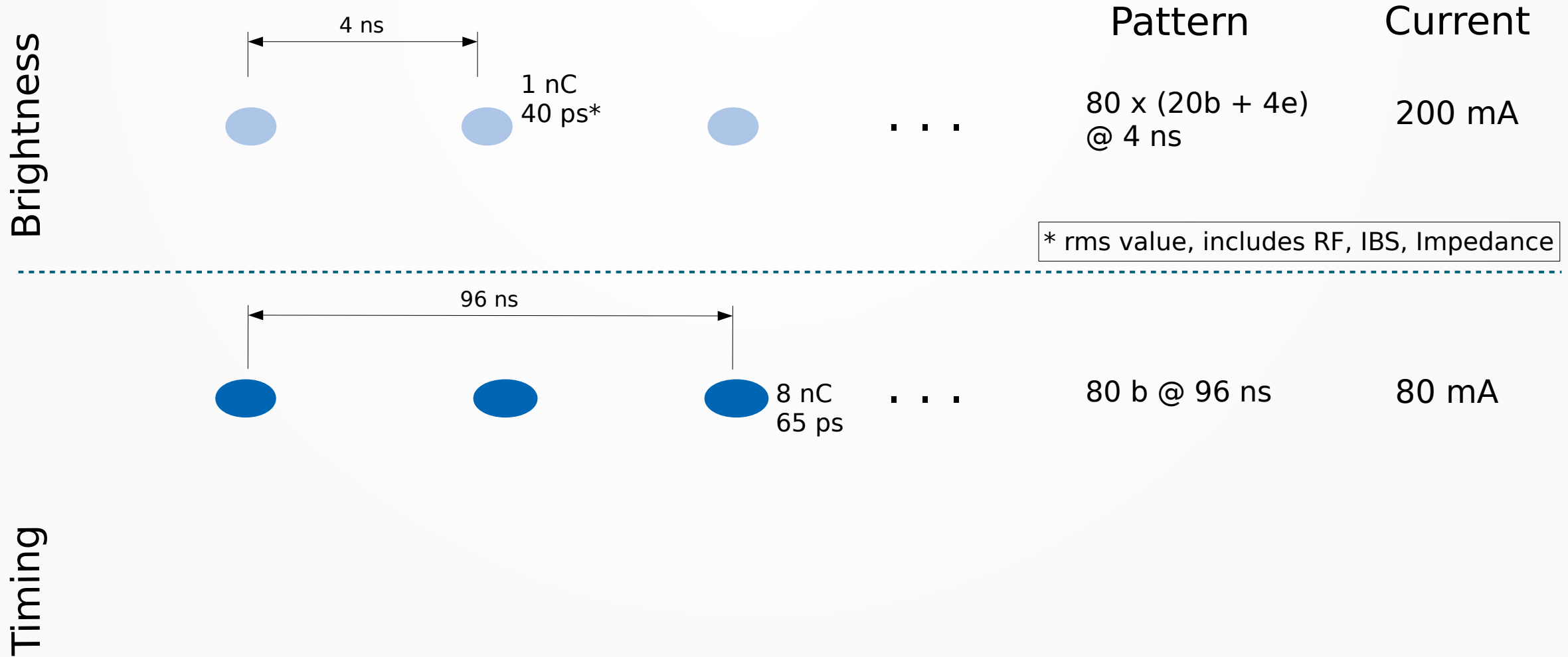
20.10.22

PETRA IV light source

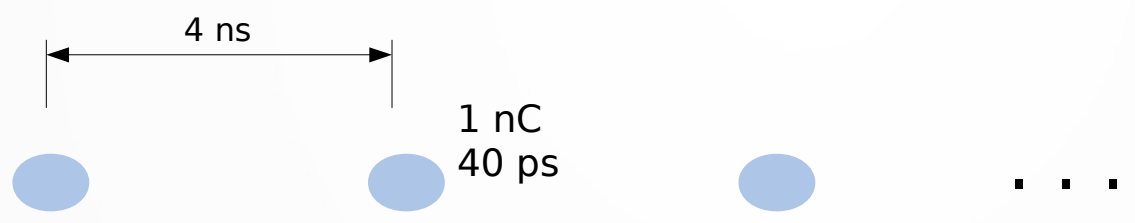
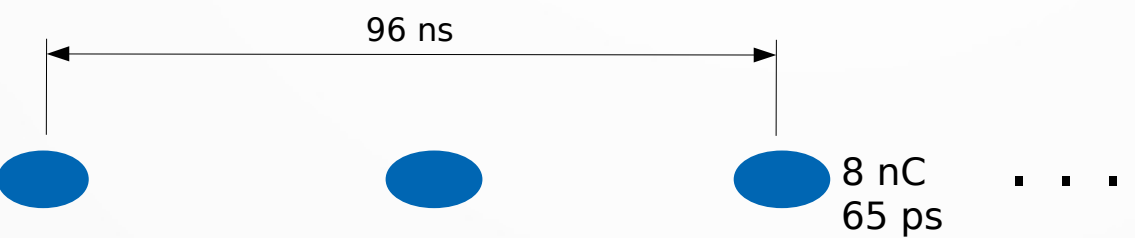



Circumference	2304 m
Hor. emittance	20 pm
Coupling	0.2
Energy spread	0.9×10^{-3}
Mom. compaction	3.33×10^{-5}
Nat. bunch length	2.3 mm
Tunes	135.18, 86.27
Energy loss / turn (ID closed)	4.30 MeV
Chromaticity	5, 5
RF voltage (MC)	8 MV
Harmonic number	3840
Max. total current	200 mA

Foreseen filling patterns



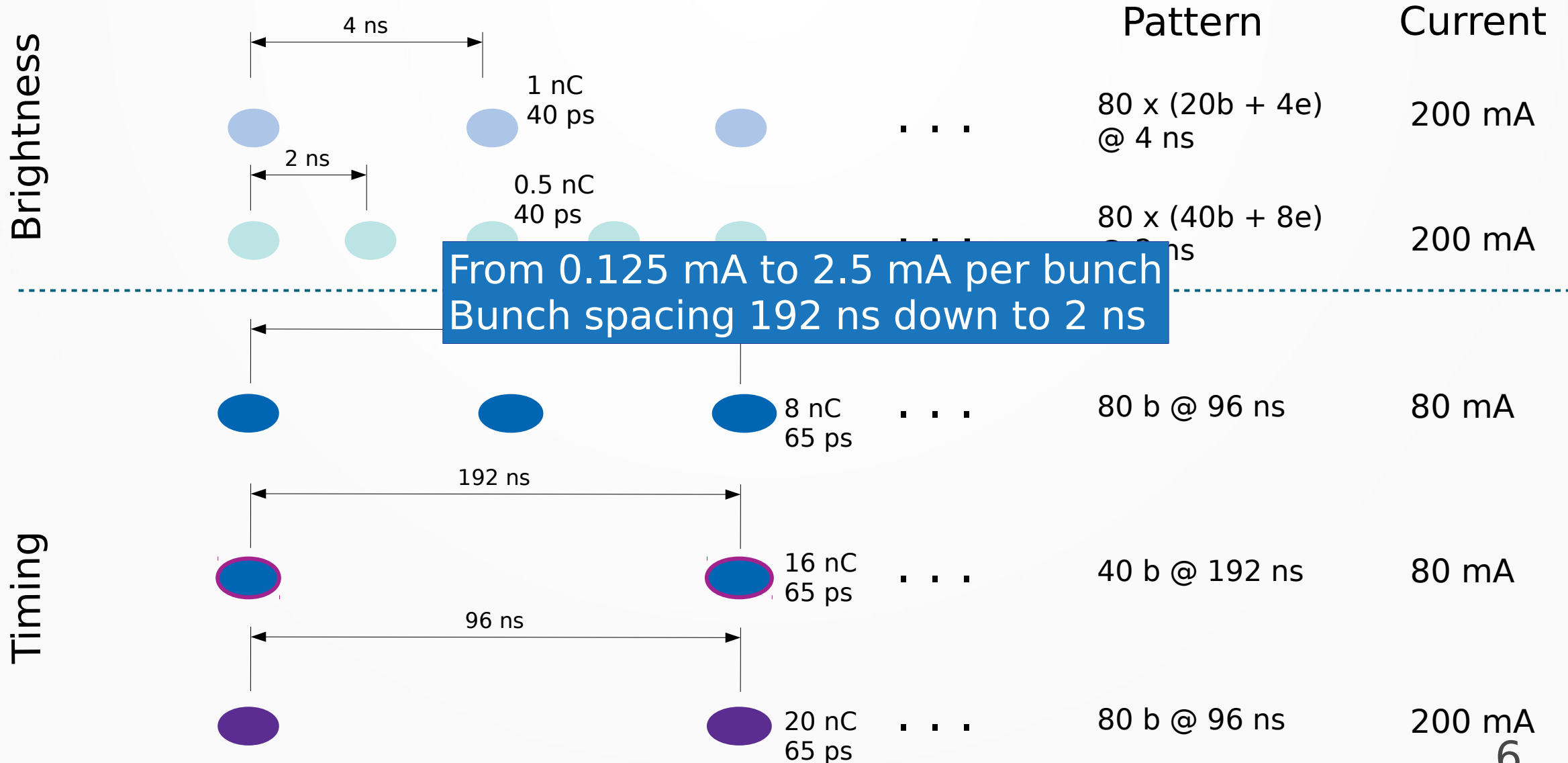
Foreseen filling patterns

	Pattern	Current
Brightness		200 mA
Timing		80 mA
		80 mA

More exotic filling patterns

		Pattern	Current
Brightness	<p>4 ns</p> <p>1 nC 40 ps</p>	80 x (20b + 4e) @ 4 ns	200 mA
	<p>2 ns</p> <p>0.5 nC 40 ps</p>	80 x (40b + 8e) @ 2 ns	200 mA
Timing	<p>96 ns</p> <p>8 nC 65 ps</p>	80 b @ 96 ns	80 mA
	<p>192 ns</p> <p>16 nC 65 ps</p>	40 b @ 192 ns	80 mA
	<p>96 ns</p> <p>20 nC 65 ps</p>	80 b @ 96 ns	200 mA

More exotic filling patterns



Goal: Ensure sufficient stability margin for all modes of operation

- Main sources of long-range wakes
 - Resistive wall
 - Higher order modes
 - Beam-ion interaction
- Stabilizing mechanisms
 - Chromaticity
 - Multibunch feedback
 - Synch. radiation damping
- **Want at least a 100% safety margin at the design stage**

Impedance

Working impedance model

- GEO impedance.
 - Wake potential of each element is from GDFIDL (1mm leading bunch)
- RW impedance (ImpedanceWake2D simulation).
 - From ID Chambers
 - From the rest of the ring

Courtesy C. Li

	Element	Number	BetaX/BetaMin/BetaMax	BetaY/BetaMin/BetaMax	Beta Z	Comment
General components						
p0bpm.stdwake	BPM	788	6.18	7.31	1	Exact BPM locations
CA.stdwake	Absorber	576	3.8	4.73	1	Radiation absorbers at arc BPMs. Exact locations
bellow.stdwake	Bellow	375	2.71	4.25	1	CDR Estimate number, updated betas
flange.stdwake	Flange	375	2.71	4.25	1	CDR Estimate number, updated betas
ID Arcs (19 x 5 m + 5 x 10 m)						
id6mm.stdwake	ID 6 mm	17	5.04	5.04	1	Average betas over the ID
id5mm.stdwake	ID 5 mm	4	5.04	5.04	1	Exact number of ID with smaller gaps is an estimate. Average betas over the ID
id7mm.stdwake	ID_10 7 mm	5	10.25	10.25	1	Super ID. Average betas over ID
p0bpm.stdwake	ID BPM	0	0	0	0	No small aperture ID BPMs foreseen
CA.stdwake	Absorber	96	5.85	4.4	1	Preliminary locations, sketch from Katharina
bellow.stdwake	Bellow	96	5.7	4.3	1	Preliminary locations, sketch from Katharina
flange.stdwake	Flange	96	5.8	4.4	1	Estimate
Long straight section						
bessy.stdwake	RF	24	20	20	1	Estimate. RF section was re-optimized to lower average betas
h3cav_hom.stdwake	3V RF	24	20	20	1	Estimate. RF section was re-optimized to lower average betas
fbcav	Long FB	8	averBetax	averBetay	0	No Longitudinal feedback foreseen
fct22mm.stdwake	FCT	6	averBetax	averBetay	1	Fast current monitor
Short straight section						
feedbackH.stdwake	Tr FB H	4	12.5	15	1	Rough estimate
feedbackV.stdwake	Tr FB V	4	12.5	15	1	Rough estimate
vsrTwo3mm.stdwake	Collimators	4	12.5	15		A few will be needed, exact number to be finalized. Assuming average betas
Injection straight section						
kicker20mm.stdwake	Inj Kicker	30	10	10	1	Preliminary estimate for 2 ns spacing, top-up stripline kicker
kicker20mm.stdwake	Ext Kicker	0	0	0	0	No extraction foreseen
final Geo impedance is given to Geolmp.sdds						
ID Chamber RW impedance						
SuperID_Chamber.sdds	SuperID	5	6.08/4/10.25	6.08/4/10.25		10m long for each
5mmID_Chamber.sdds	5mmID	4	3.14/2.2/5.04	3.14/2.2/5.04		5m long for each
6mmID_Chamber.sdds	6mmID	17	3.14/2.2/5.04	3.14/2.2/5.04		5m long for each
Ring Round chamber RW impedance						
RW_Ring.sdds		1	averBetax	averBetay		2304

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id5mm.stdwake	ID 5 mm	4	5.04			estimate. Average betas over the ID
id7mm.stdwake	ID_10 7 mm	5	10.25			
p0bpm.stdwake	ID BPM	0	0			
CA.stdwake	Absorber	96	5.85			
bellow.stdwake	Bellow	96	5.7			
flange.stdwake	Flange	96	5.8			
Long straight section						
bessy.stdwake	RF	24	20			lower average betas
h3cav_hom.stdwake	3V RF	24	20			lower average betas
fbcav	Long FB	8	averE			
fct22mm.stdwake	FCT	6	averE			
Short straight section						
feedbackH.stdwake	Tr FB H	4	12.5			
feedbackV.stdwake	Tr FB V	4	12.5			
vsrTwo3mm.stdwake	Collimators	4	12.5	15		A few will be needed, exact number to be finalized. Assuming average betas
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Ring Round chamber RW impedance						
RW_Ring.sdds		1	averBetax	averBetay		2304

TABLE III. Impedance contributions at chromaticity 5

Impedance contribution	Value (MΩ/m)	Share (%)
RW round chambers	0.32	23
RW ID chambers	0.64	46
Geometric impedance	≤ 0.4	≤ 30

Airbag model gives a simple analytical estimate

Growth rate Norm. beam cur. Impedance Chromaticity

Low intensity: $\Omega^l - \omega_\beta - l\omega_s \sim -i \frac{MN_b r_0 c}{2\gamma T_0^2 \omega_\beta} \sum_p Z(\omega') J_1^2(\omega' \tau - \chi) \quad \omega' = (pM + \mu) \omega_0 + \Omega$

Simple analytical estimate: Air-bag model

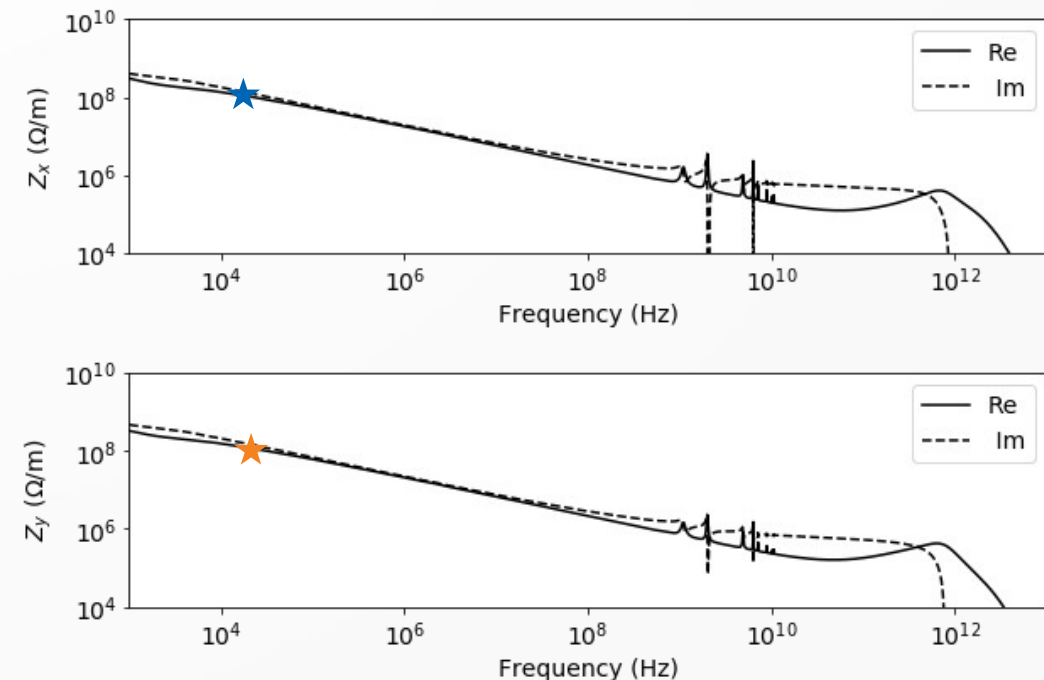
Low intensity: $\Omega^l - \omega_\beta - l\omega_s \sim -i \frac{MN_b r_0 c}{2\gamma T_0^2 \omega_\beta} \sum_p Z(\omega') J_1^2(\omega' \tau - \chi)$ $\omega' = (pM + \mu) \omega_0 + \Omega$

Growth rate Norm. beam cur. Impedance Chromaticity

- At chromaticity 0:

$$\Gamma = \frac{M N_b r_0 c}{2 \gamma T_0^2 \omega_\beta} \Re Z(\omega')$$

- Lowest betatron sidebands: (23.4, 35.1 kHz)
- Growth times for full machine (M = 1920):
(140, 80) revolutions
- Note: this is an upper bound



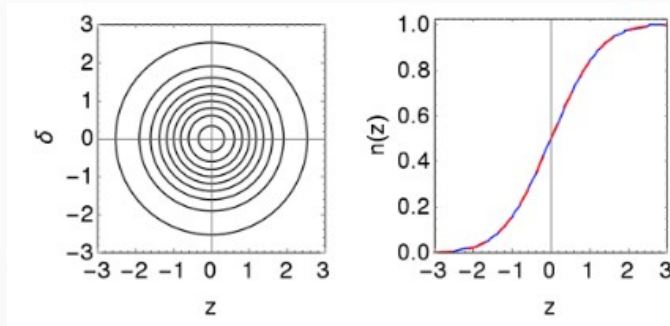
NHT Vlasov solver

- Physics:
 - Impedance: Single-bunch + couple-bunch modes
 - Chromaticity
 - Transverse feedback system (assumed ideal)

$$\frac{\Delta\omega}{\omega_s} X = \boxed{SX} - \boxed{iZX} - \boxed{igFX} + \boxed{CX},$$

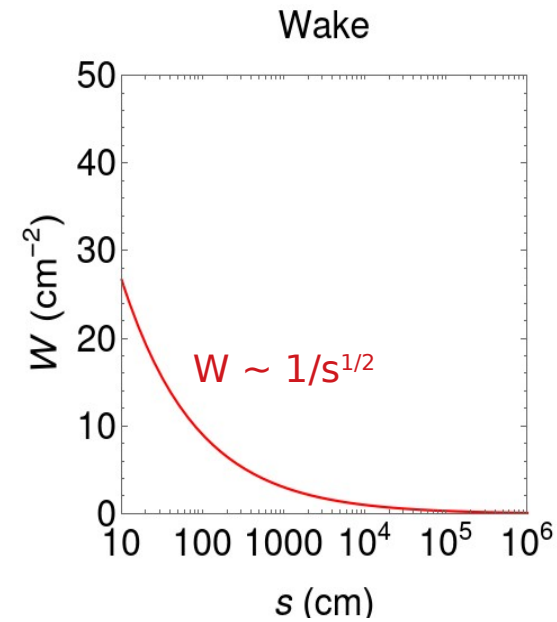
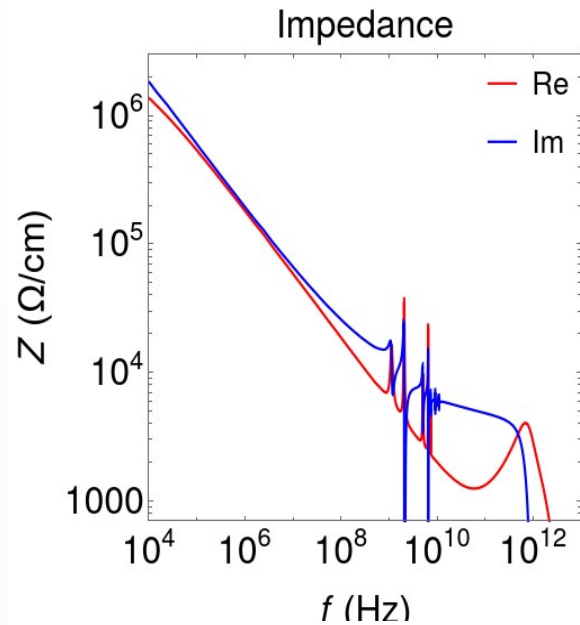
RF well Imp Damp CB

- Discretizing the longitudinal distribution on a set of air-bags

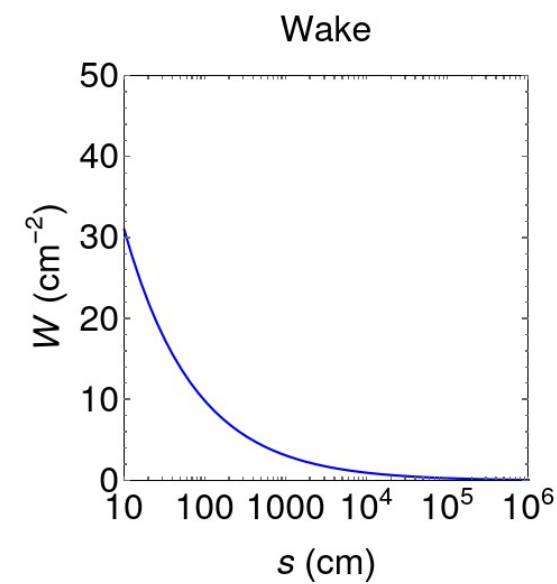
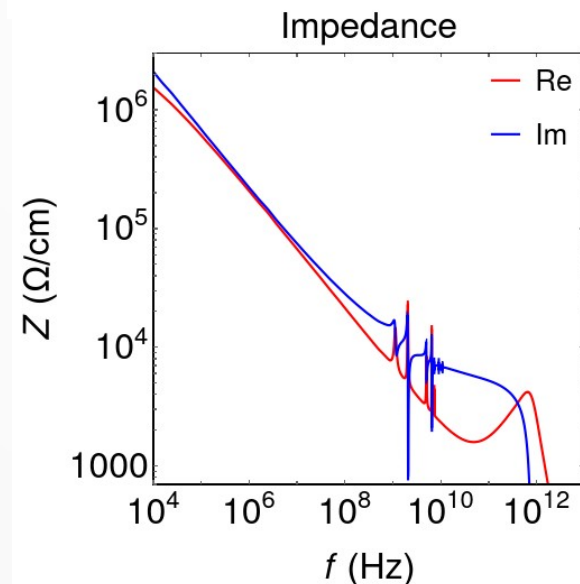


Impedance and long-range resistive wall wakes

Horizontal plane

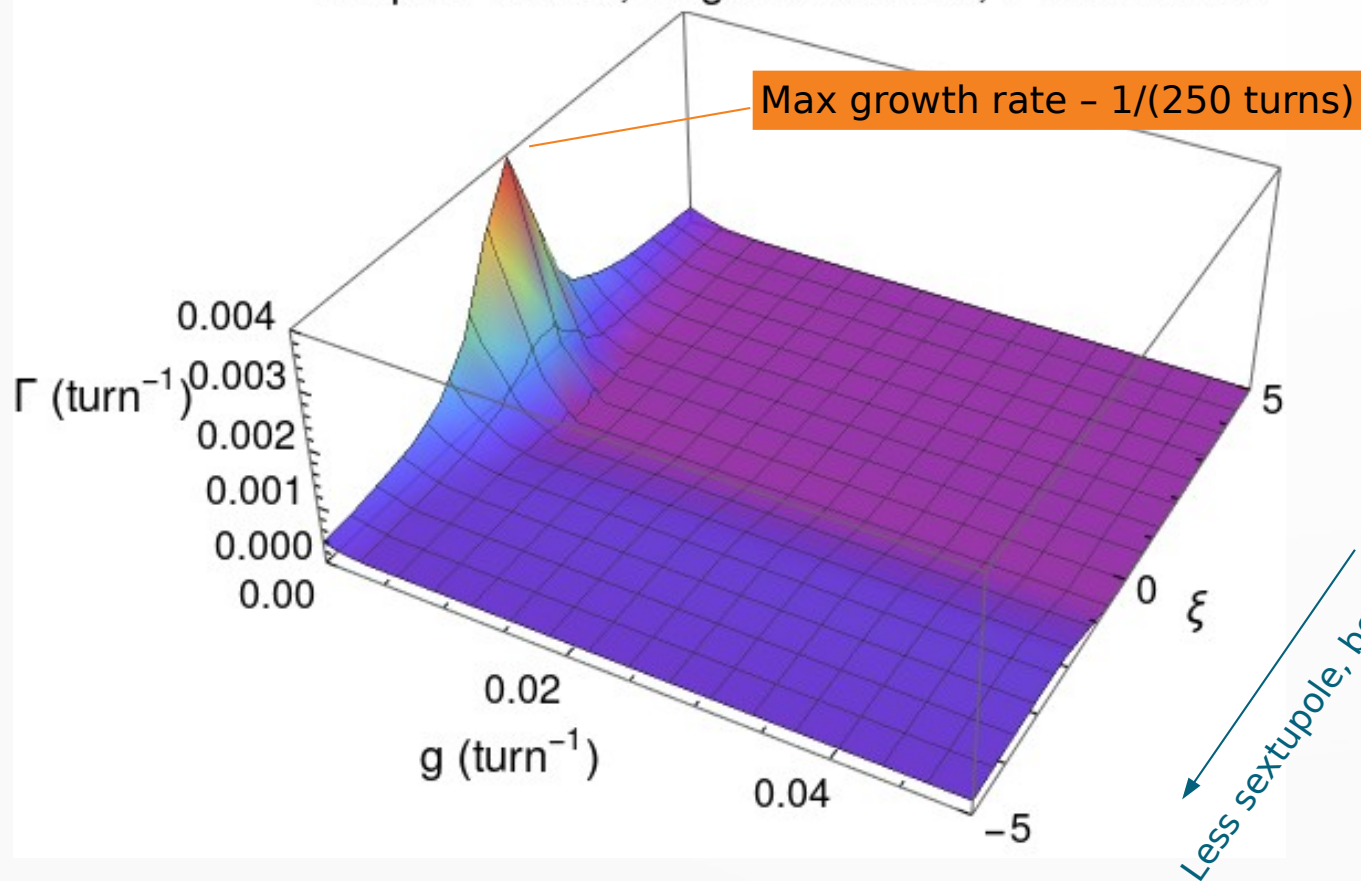


Vertical plane

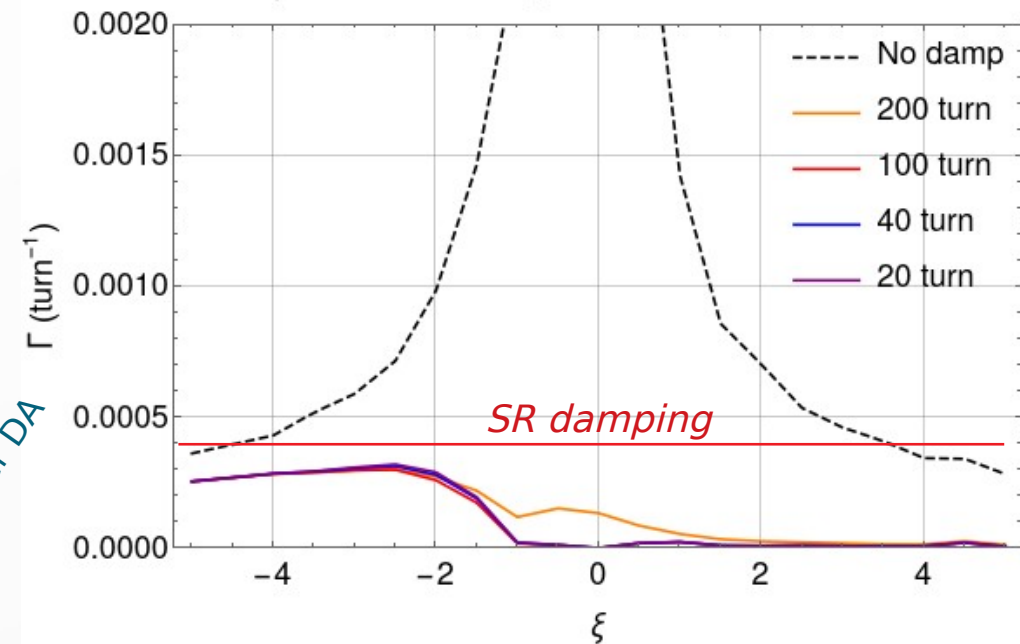


Brightness mode: Horizontal plane

Coupled-bunch, Brightness mode, 1 nC / bunch

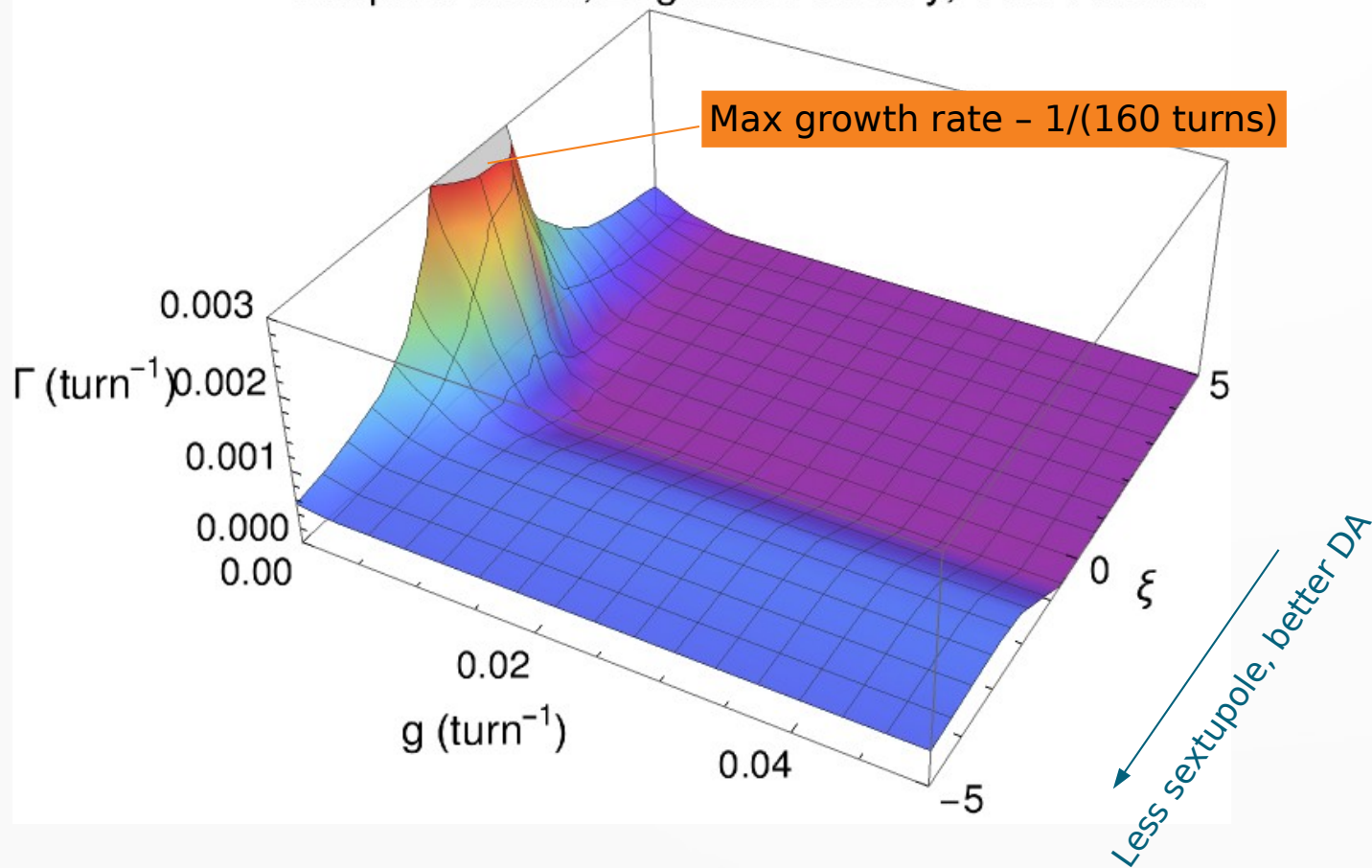


Coupled-bunch, Brightness mode, 1 nC / bunch

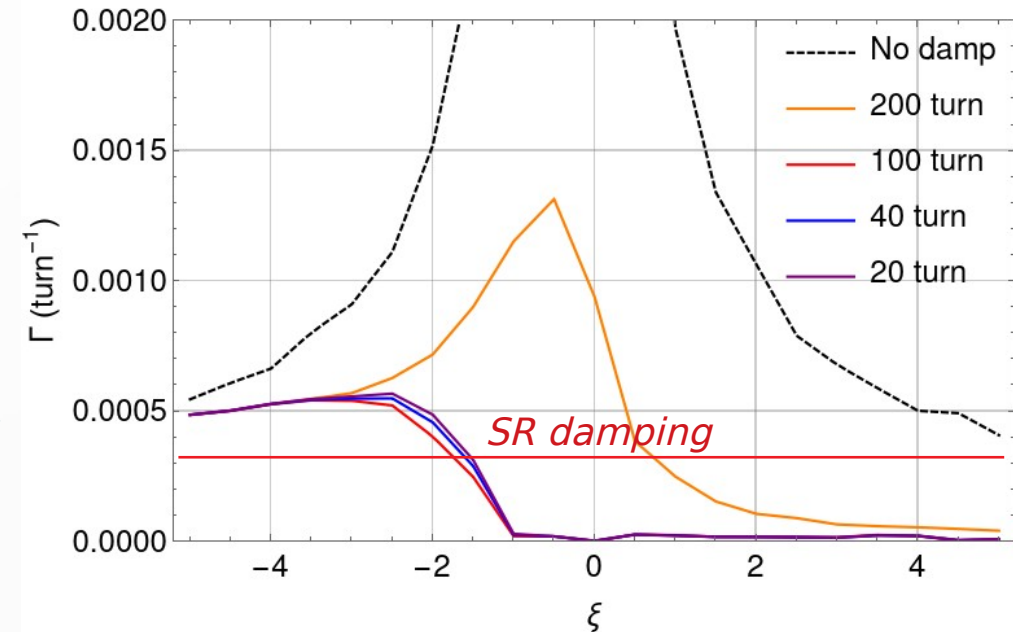


Brightness mode: Vertical plane

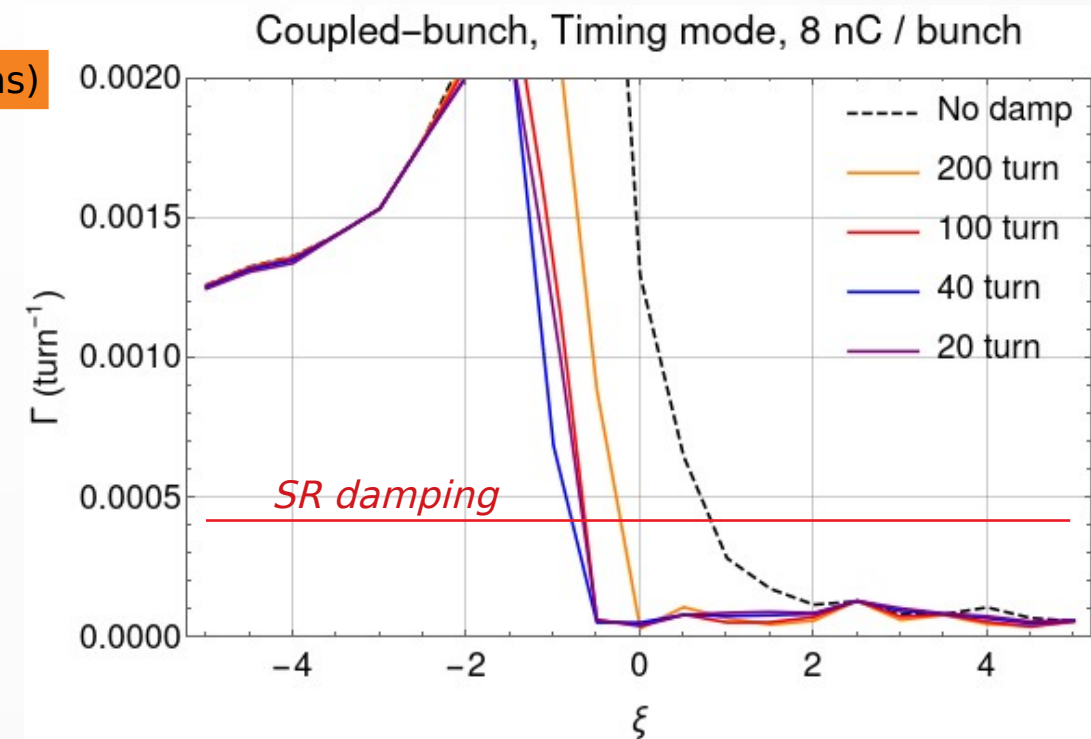
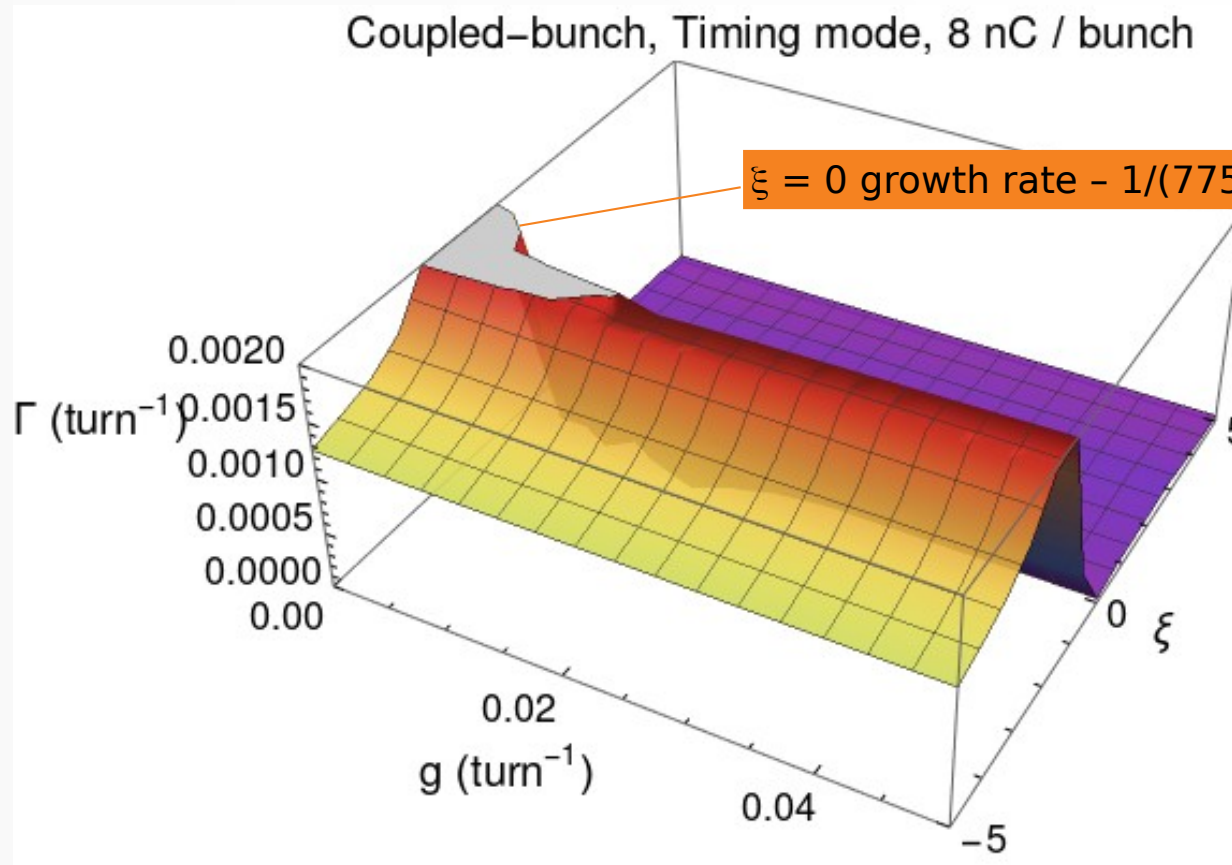
Coupled-bunch, Brightness mode y, 1 nC / bunch



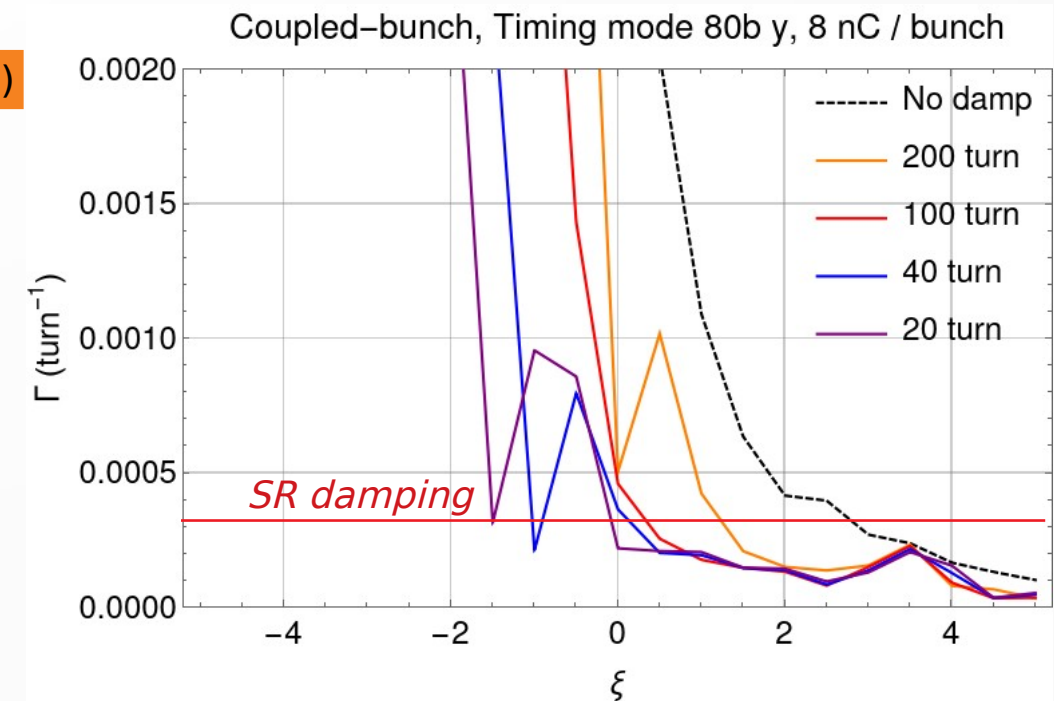
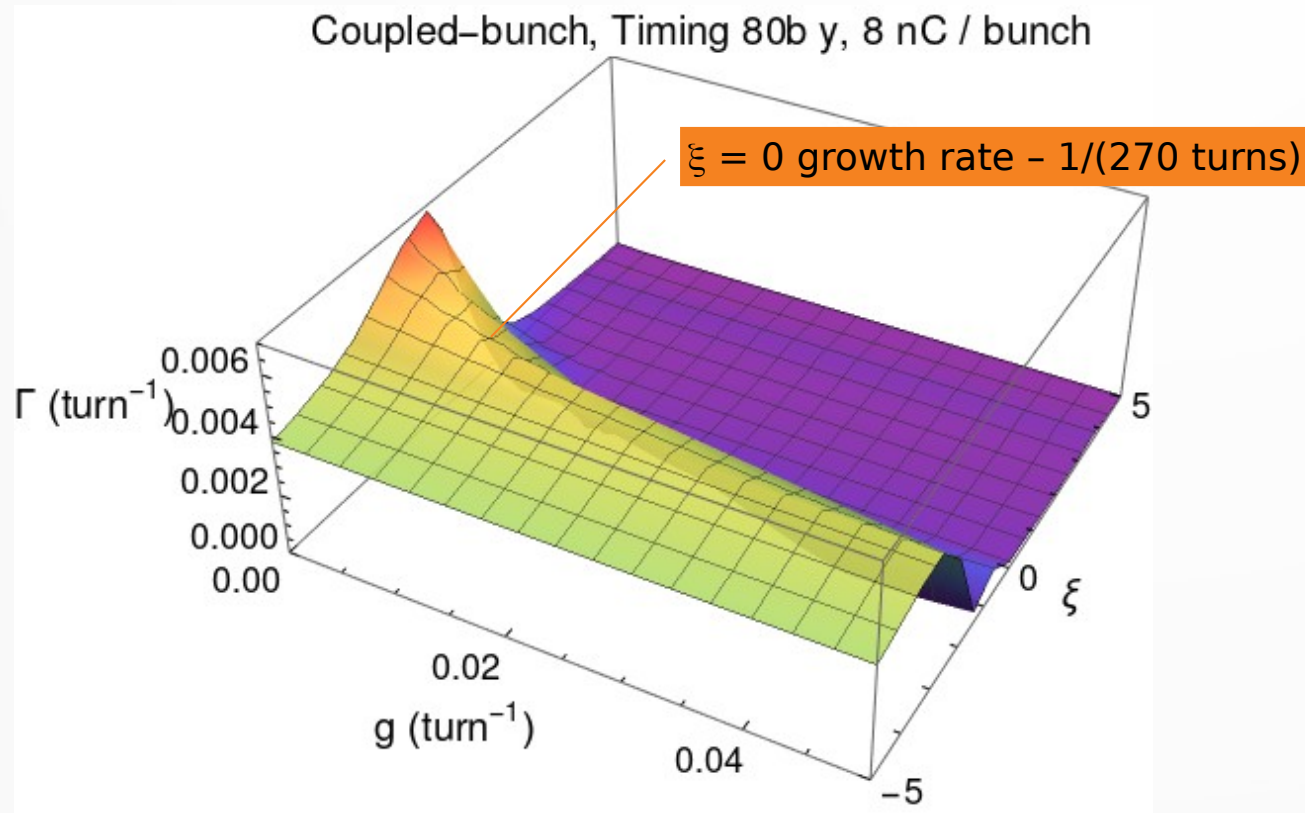
Coupled-bunch, Brightness mode y, 1 nC / bunch



Timing mode: Horizontal plane



Timing mode: Vertical plane



Couple-bunch growth times for different operation modes: no feedback, no synchrotron damping

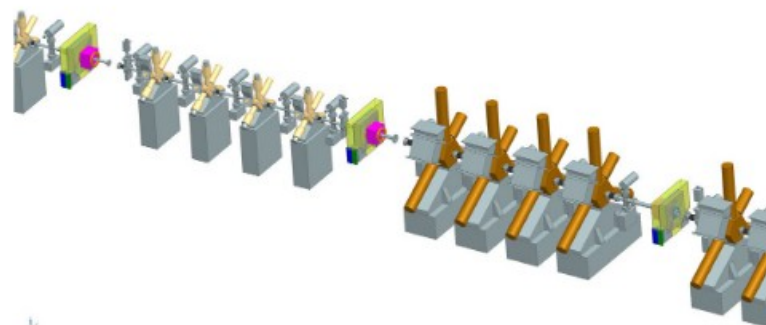
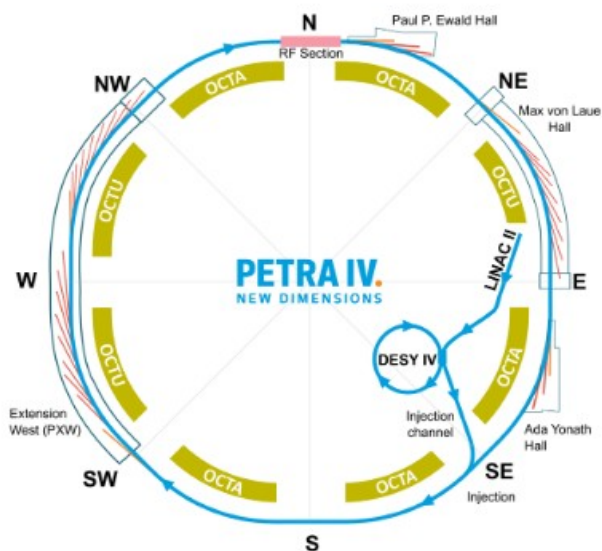
Growth rates in horizontal (vertical) planes

Filling scheme	$Q' = 0$	$Q' = 5$
Brightness 4 ns, 200 mA	250 (160) turns	3 530 (2080) turns
Brightness 2 ns, 200 mA	250 (160) turns	3 130 (2050) turns
Timing 80 b., 80 mA	770 (270) turns	17 150 (9370) turns
Timing 40 b., 80 mA	640 (110) turns	8 720 (5310) turns
Timing 80 b. 200 mA	160 (100) turns	5 510 (2360) turns

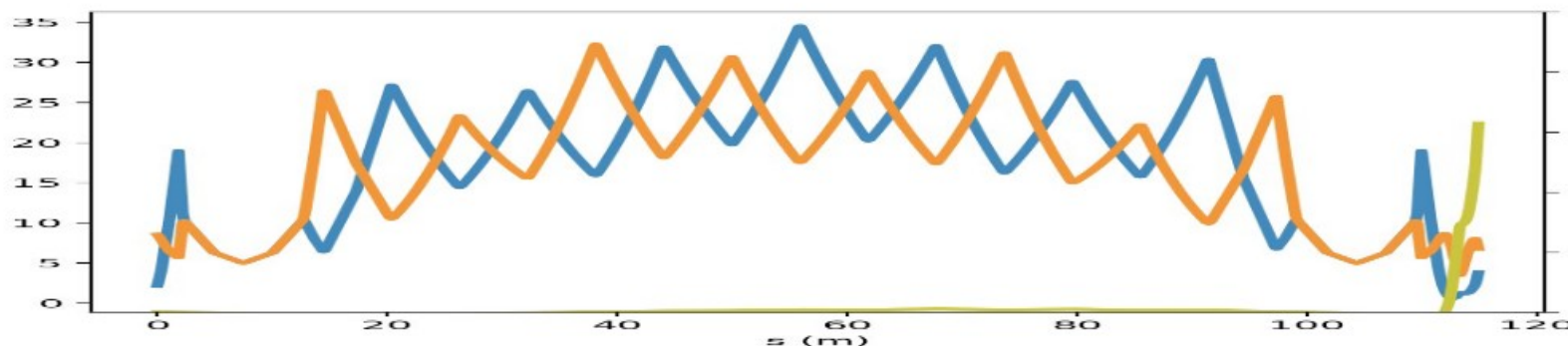
SR damping
~3 000 turns

Higher Order Modes

RF straight section: Layout optimized to reduce the β -functions, # aperture transitions



- Optics was readjusted to accommodate insertion device simultaneously keeping the average beta function possibly low
- Cavity placement done



500 MHz

500 MHz

500 MHz



1500 MHz

1500 MHz

1500 MHz

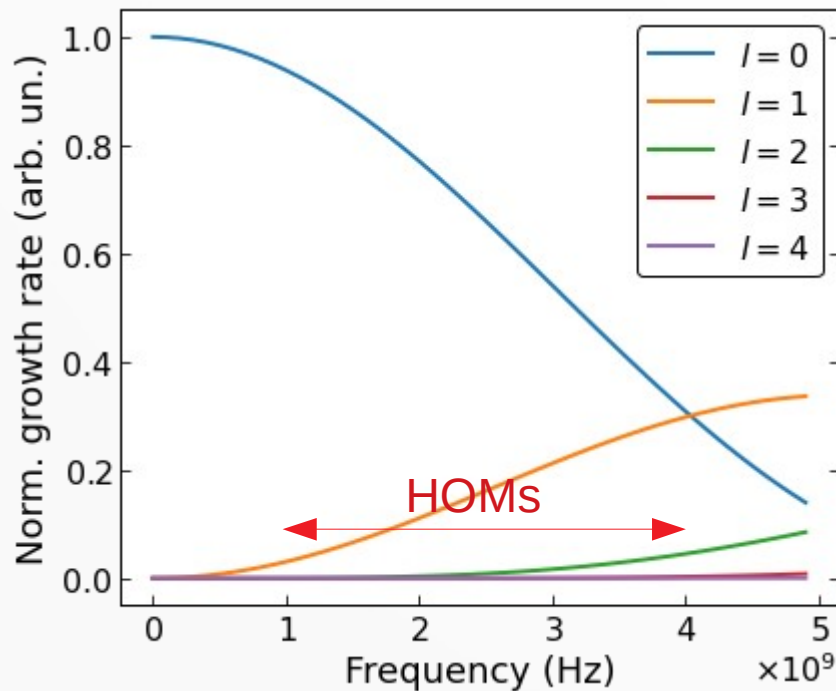
1500 MHz

Courtesy I. Agapov

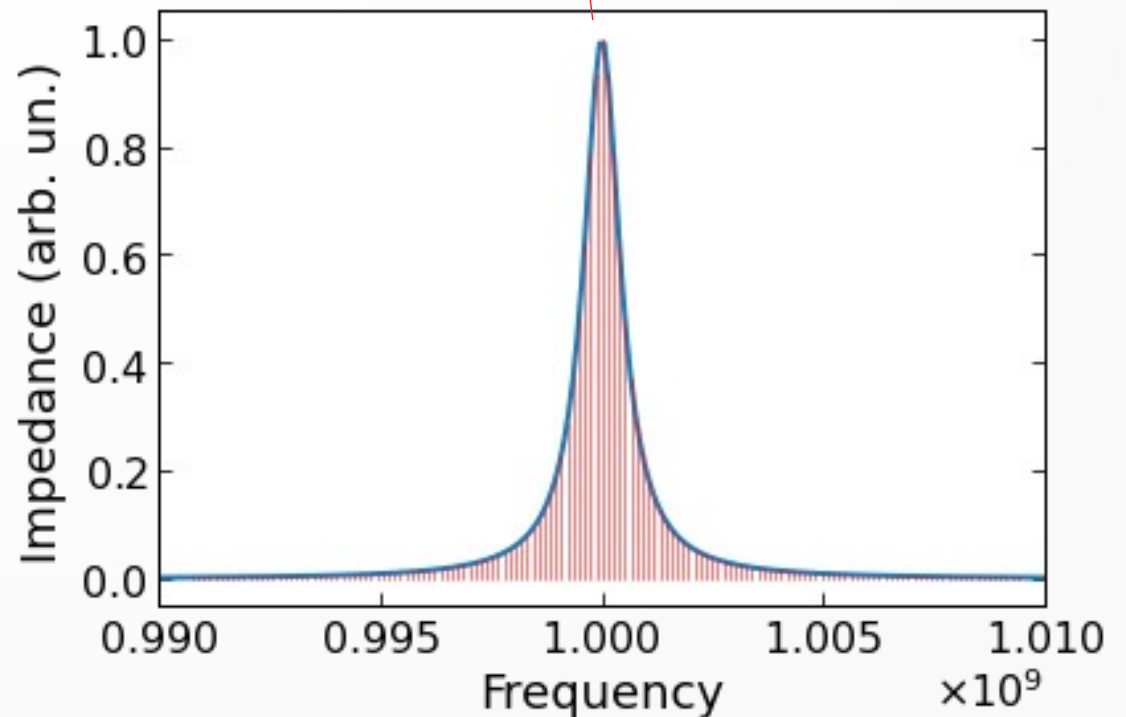
Several CB modes are excited

Low intensity: $\Omega^l - \omega_\beta - l\omega_s \sim -i \frac{MN_b r_0 c}{2\gamma T_0^2 \omega_\beta} \sum_p Z(\omega') J_l^2(\omega' \tau - \chi)$ $\omega' = (pM + \mu) \omega_0 + \Omega$

Chromaticity 0



Not only the dipole ($l = 0$)
head-tail mode excited

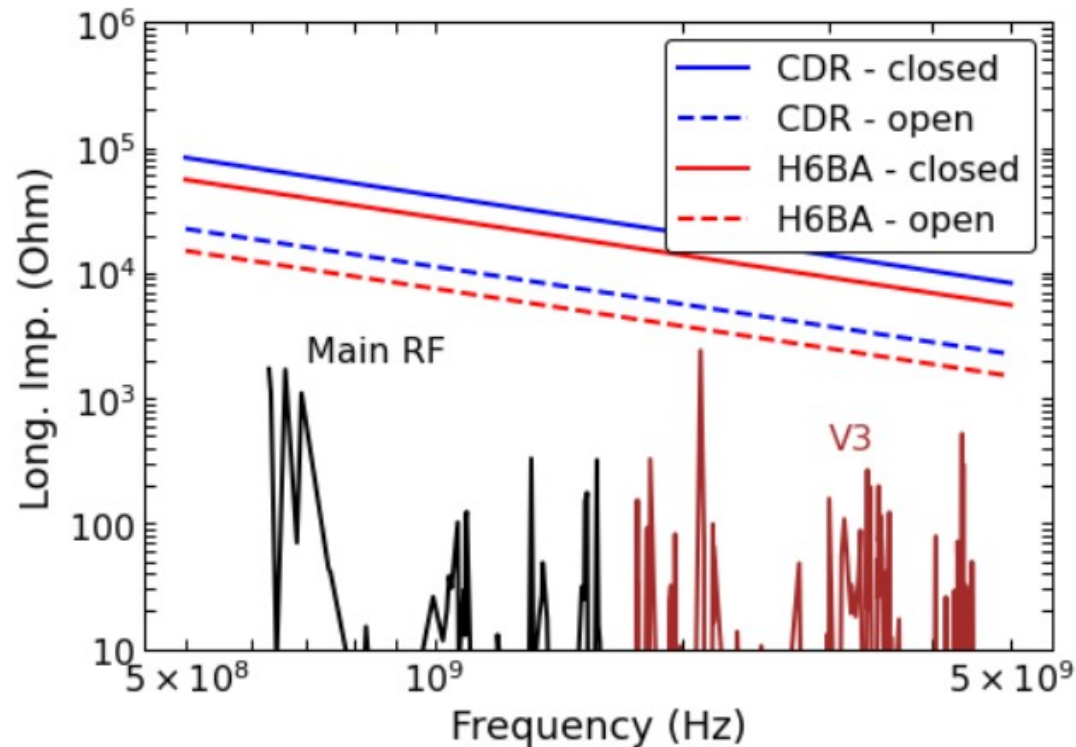


Example: $Q = 1000$ HOM at 1 GHz

Conservative limits: All HOMs have the same frequencies

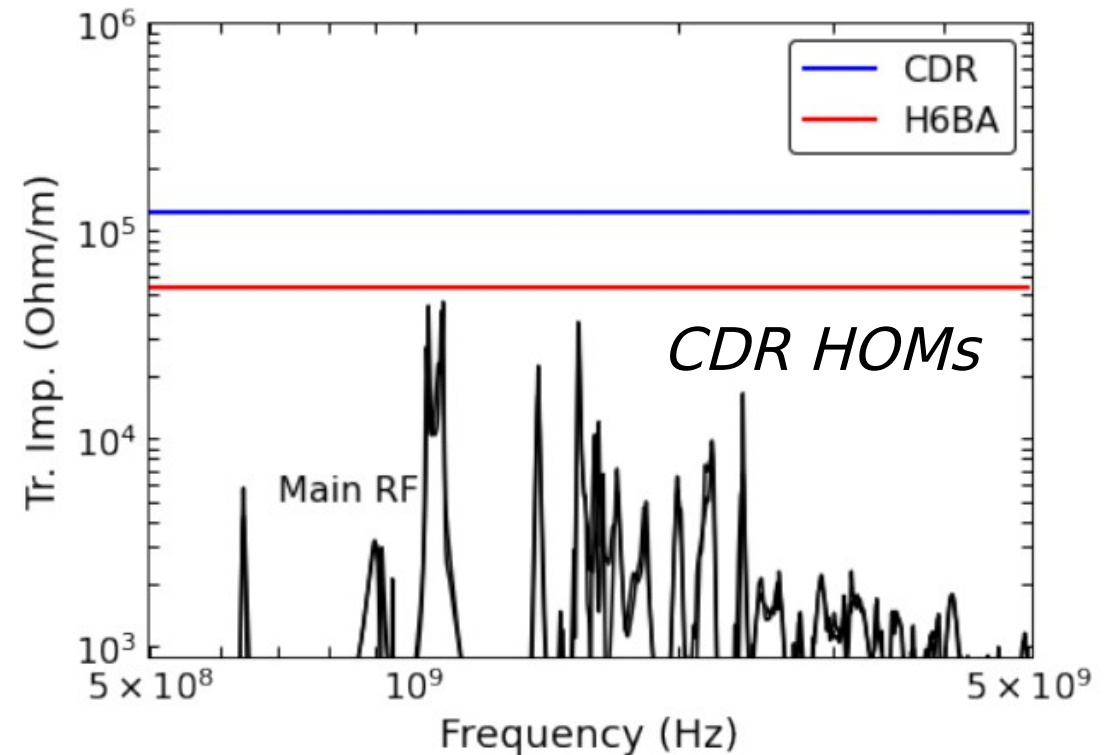
- Longitudinal stability

$$Z_{||}^{thresh}(f) = \frac{1}{f} \frac{1}{N_C} \frac{2EQ_s}{I_B \alpha_C \tau_s}$$



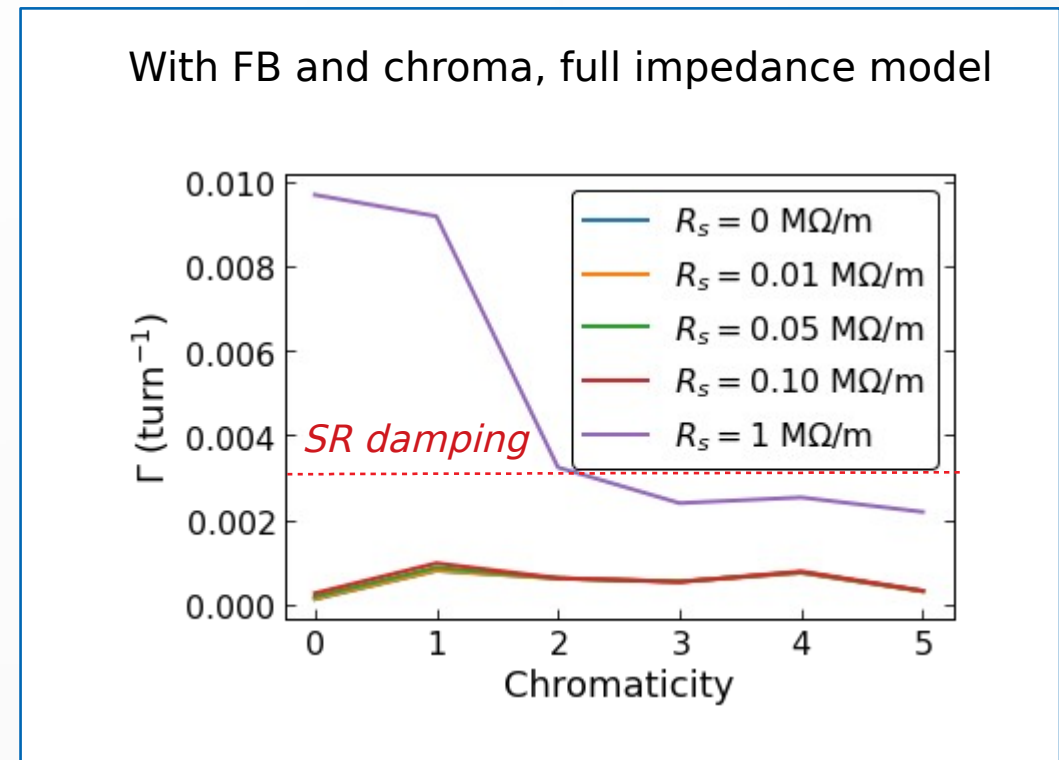
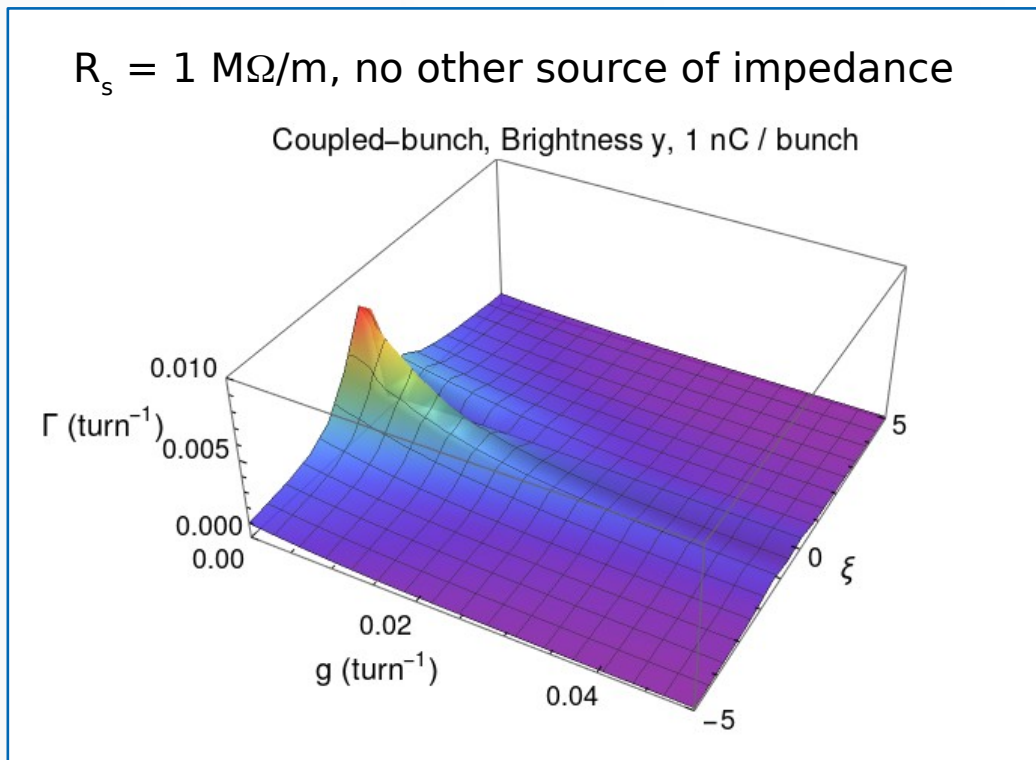
- Transverse stability

$$Z_{x,y}^{thresh}(f) = \frac{1}{f_{rev}} \frac{1}{N_C} \frac{2E}{\beta_{x,y} I_B \tau_{x,y}}$$



Example: HOM at 1 GHz

- 24 cavities, $\beta = 20$ m, vertical plane, $M = 1920$, $Q_b = 1$ nC
- FB and chromaticity might be insufficient to stabilize

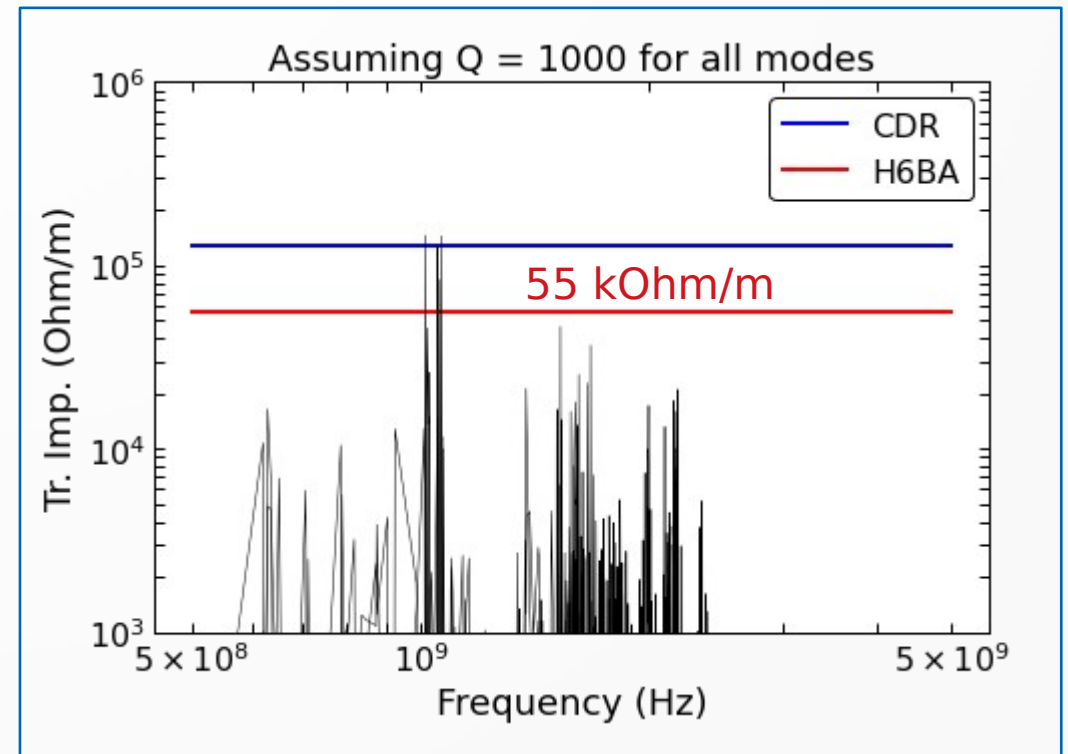


Must make sure the modes are well damped

Transverse plane: need to make sure $R_s < 55 \text{ k}\Omega/\text{m}$

- Computed without losses, assuming $Q < 1000$
- Have to be verified with wall losses

Nr	f [GHz]	Qext = QL	R/Q (with TT) [Ohm]	Energy [J]	Voltage [V] xdy0	Voltage [V] xdy0	Voltage [V] xdy0	Voltage [V] xdy0	R/Q [Ohm/m]	R/Q/rho [Ohm/m]	R/Q [Ohm]
1	0.4995270024069	2887.8248746858	225.85056728295	1.000297066811	8.4171165577699E-05	8.41855699204031E-05	8.41288917178696E-05	89321.0907089248	0.0126240006234268	0.1087311344433783	10.7764786960762
2	0.820526203522244	525.1198782397118	1.7010372397118	0.9988498403287	8.1386271147791E-04	7.61713522298945E-04	8.2983858579844E-04	1091226.59264159	10.7525648862560	1.00418583749811	0.08540210789765
3	0.82162739608796	222.25862602368	2.299561610279	0.9985846788055	9.47031918470079E-04	9.6624860303339E-04	9.66682302177656E-04	430074.91152715	1.4533421235784	0.36657028796444	0.08825459733871
4	0.8237579999324	96.573781956449	1.670781087987	0.998549240183	0.08488276816566E-04	8.11199540350649E-04	8.02518154435628E-04	131238.287924986	0.02854235167825	0.13988594140605	0.0639226162785
5	0.82923718675441	70.085081853441	1.10848558341	0.9994028355153	6.81809837910455E-04	5.96436173812815E-04	5.96436173812815E-04	1488626.55640336	16.40350149112820	4.86037501449507	0.4202786747461
6	0.83566729606325	77.513230787534	1.2611248092123	0.99939862659687	7.09501433343034E-04	7.51169644252682E-04	7.44552175977522E-04	108899.12136745	6.53001155088232	4.6205944219561	0.04733146702356
7	0.84077260118994	28.45716582463	19.47203090917	0.99905631702567	2.79861083404747E-05	2.80328698049899E-05	2.78059802066652E-05	376766.810550226	0.10073690785134	1.21324345670992	0.72488510021836
8	0.85145486663379	21.96603080412	0.438024353686	0.99895712929329	4.23294733109839E-04	3.79412125691126E-04	4.14811979052567E-04	893521.974984297	6.8987665207058	0.25174453237738	0.01604786299692
9	0.8557903518499	20.086427878144	2.0776135869715	0.99888957726585	9.24717734185899E-04	9.35586031832585E-04	9.24439401223539E-04	217637.155767045	0.41839365074062	0.00027390029159	0.07558259904525
10	0.8708789408884	30.42910902162	49.88884830708	0.99979520972181	4.57534156143391E-05	4.59052005371437E-05	4.56408562479928E-05	377932.65930925	0.77807016059151	0.42788274292595	1.76745572068802
11	0.88896589761329	130.27891027686	5.3243528858353	1.001253978178	1.51912761249237E-05	1.50950672154867E-05	1.52277192909071E-05	205759.852040438	0.295786431173091	0.042441873289005	0.18437026101571
12	0.70633874240895	11.53687282659	0.0048272768192108	0.9990347247156	4626.2698975465	9036.0258824315	4468.9246784792	882512.444426334	5.9258811984643	0.00754425342864163	0.00016304635966912
13	0.71130537619200	11.769430386603	5.6852143514389	0.999067172889	1.59326767839542E-05	1.5937179393534E-05	1.56450344379259E-05	575355.080949265	0.000608212204818064	2.48599751655146	0.190683237507245
14	0.71534292149279	11.308472918786	13.988234022621	0.99914296455267	2.50724942198735E-05	2.50899627166139E-05	2.51851854325281E-05	228074.179075032	0.000647261471270	0.37724692077746	0.4668537338064
15	0.78545059973889	390.10197837964	0.01027233536882	0.99924049897896	7117.3608004266	1.36167754055791E-04	6702.8322383355	1302524.07484021	10.4074062902858	0.0423353377059837	0.00031201256319627
16	0.78620981148631	9.2130919924043	0.0177744881112	0.99923186531314	5.78574914650711E-04	5.75332956870919E-04	5.28789831923689E-04	956024.390976335	0.00377468363655	5.58645910054501	0.02033309241688
17	0.79312305070041	8.9284284216597	2.1014350450912	0.99929206251399	1.022973611644817E-05	1.01517196182974E-05	1.04211674378472E-05	413436.934955278	0.14706224716853	0.88543011069334	0.06321165527864
18	0.7952348905802	8.634663272222	0.5726365361066	0.9993922833619	5.36180337812536E-04	5.54289339405638E-04	5.57241120782605E-04	555438.931200158	0.7794055777117	1.0542439222817	0.0170871484142
19	0.8181628985885	776.01509738588	0.023485138139209	0.99974432329527	1.09863009749497E-04	1.4737511136098E-04	9702.910894142	792935.50236294	3.1934594577486	0.37380765911009	0.00068481589597
20	0.82048170983973	8.348589545131	0.06712139634512	0.999631880407	1.8584973583886E-04	1.7304564747862E-04	1.73440181568635E-04	360443.04565429	0.3778645573664	0.35517284752614	0.00195167972200
21	0.83708782104343	119.38276956106	0.007680230649062	1.000028337306	6358.9520346365	874.442362332	8182.4004705019	601355.91703423	1.23641673306231	0.723000424634369	0.000218896511376395
22	0.8470148224619	19.7755846317	0.03087736555274	1.0028914194256	1.28375609136995E-04	1.0486166264239E-04	1.097348014774717E-04	600130.83413473	1.16712483168588	0.733508203354941	0.00086970366621882
23	0.8744662108517	22.414503189007	0.2242764260261	0.99979401706344	3.51348003006937E-04	3.7466267027051E-04	3.85760471879619E-04	813300.972002649	1.07978763715464	2.35247989949300	0.00013115790752
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26	0.913252233152	7.315223422991	0.00013759744087886	0.99916648445888	888.20013040537	3098.4826753156	910.5379571134	442079.0837217	8.89037948150996	0.0000909407834361191	0.0000359450034878277
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28	0.92570195254091	8.4097401840095	0.005455915306392	0.9996456926953	5575.189243846	4071552881606E-04	5078.288904443	1702176.32355832	12.799105215042	0.0437744535056968	0.00013775712248486
29	0.9881509929656	140.7699960246	0.14310672943767	0.99908960392881	2.97943307830313E-04	3.32279531096033E-04	3.227874890464294E-04	901580.735499927	1.83550970489123	1.328231071989225	0.0034550864736
30	0.118719520743	806.71270297987	0.56609188914782	0.9996995026294	5.99834212298152E-04	6.0069871868028E-04	6.93161845262572E-04	1866634.73753341	0.00110895179653102	12.924076565744	0.0133469048321386
31	0.151029974999	0.0035499137110798	0.99979418999101	0.9997480263084	4757.682063084	3.6153308767779E-04	5349.5296796267	628264.944895257	145.43131335242	0.0516424542686816	0.0000834291873853082
32	0.1022059896335	1.3630866479908E-05	0.3919649997718	0.9998951259138	4.4192395164296E-04	4.30922059793936E-04	6.18383820943508E-04	3536050.17487276	0.17679204185714	45.4799391048329	0.007132072361153
33	1.025200468235	2428.3680896045	0.0198645232981	0.99879028911927	5.02171937279964E-04	6.36439355289247E-04	4.050619815201E-04	3314096.08472375	26.8837164275196	13.6444384429261	0.000055847370905936
34	1.0267187842884	615.3990553008	0.37891800414094	0.99850375224902	4.94038882518995E-04	4.9551998430555E-04	3.9288871713474E-04	2443816.29180666	6.77406148192126	14.7893983085034	0.00080487248108941
35	1.0283284198046	1942.2877822199	0.000250456474257	0.99769164084561	1271.1708374631	2533.922723887	1575.192723887	82331.9217557416	0.0110682607786722	0.0132814338513705	0.000055847370905936
36	1.0311682836709	7.6343707545148	0.04146159378993	0.9980429839553	3.45521596041196E-04	3.8028190877412E-04	3.3492156894998E-04	728600.7179455281	1.22911203883158	0.16079592015423	0.00427131086235933
37	1.031490928892	140.7699960246	0.04298901928169	0.99840342196899	1.71239868227905E-04	2.09840846083492E-04	0.00080280627922E-04	803898.947369691	2.12151040570904	0.17889089197906	0.0010440705996276
38	1.0370170017705	7.61727837050108	0.01723715035372	0.9997028020075	6245.5800780988	1.1017775454883E-04	7082.0050844879	61793.66015997	1.15733141088293	0.19127020062474	0.0002402699730939
39	1.053371914945	7.2913731503846	0.51686847905878	0.99845896800551	5.84436103691082E-04	5.8927130440574E-04	2070836.53376145	2070836.53376145	0.030505417882021	14.6682287137756	0.011706275002451
40	1.0543610333233	7.509022434096	0.00077053409623	0.9985200612695	6692.3200906762	3.72532993982978E-04	9489.3406072301	6173744.78731035	127.79032400302	1.0704340143336	0.00015198320884627
41	1.05530373736689	1.3668818454062E-04	0.0011081475859951	0.99979337736689	2709.2330423937	3609.828782978	4342.3260472639	372991.437516589	0.110625415313716	0.36378111183639	0.00002508006192472
42	1.0612337443719	29.388818973804	0.02306704866768	0.99901543742008	1.23958802614016E-04	1.35693734814339E-04	3.7722293008082E-04	4980802.45690445	0.18589578851895	83.537541201348	0.0005185649402611
43	1.0641131070435	711.76385574442	0.0003907704081208	0.9986631894792	1552.0651471946	3.4328689984767E-04	1873.7656370876	6558876.67827383	144.300112861347	0.013899587639562	0.0000089847967447962

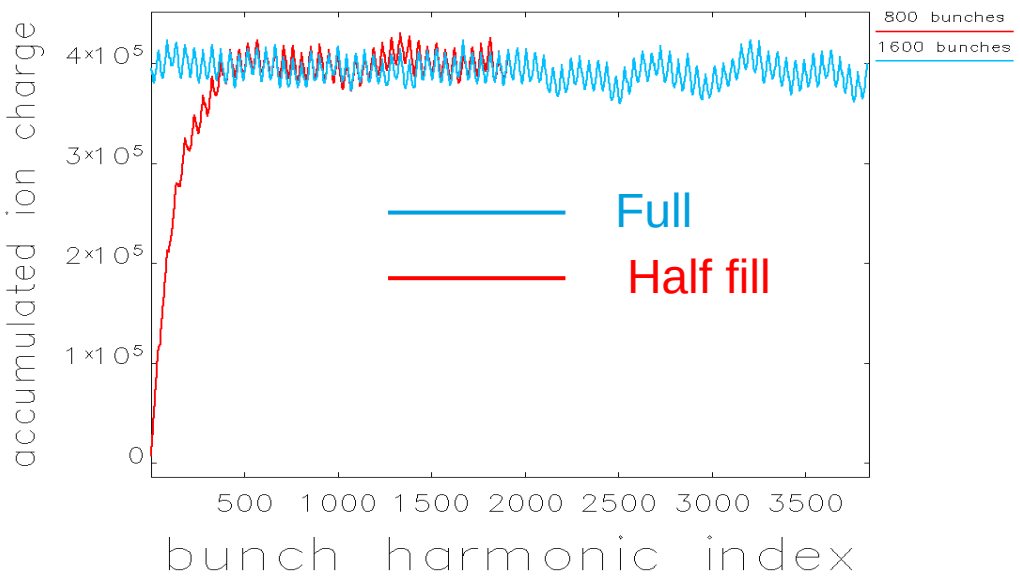
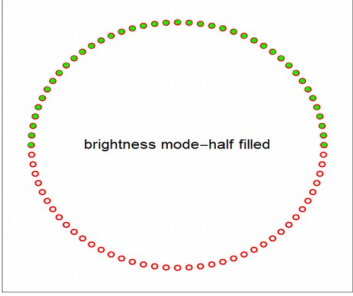
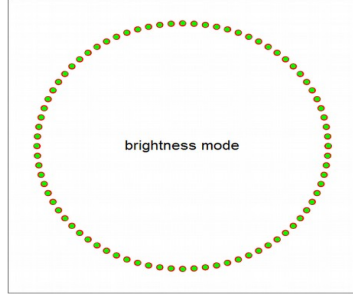


Courtesy W. Mueller

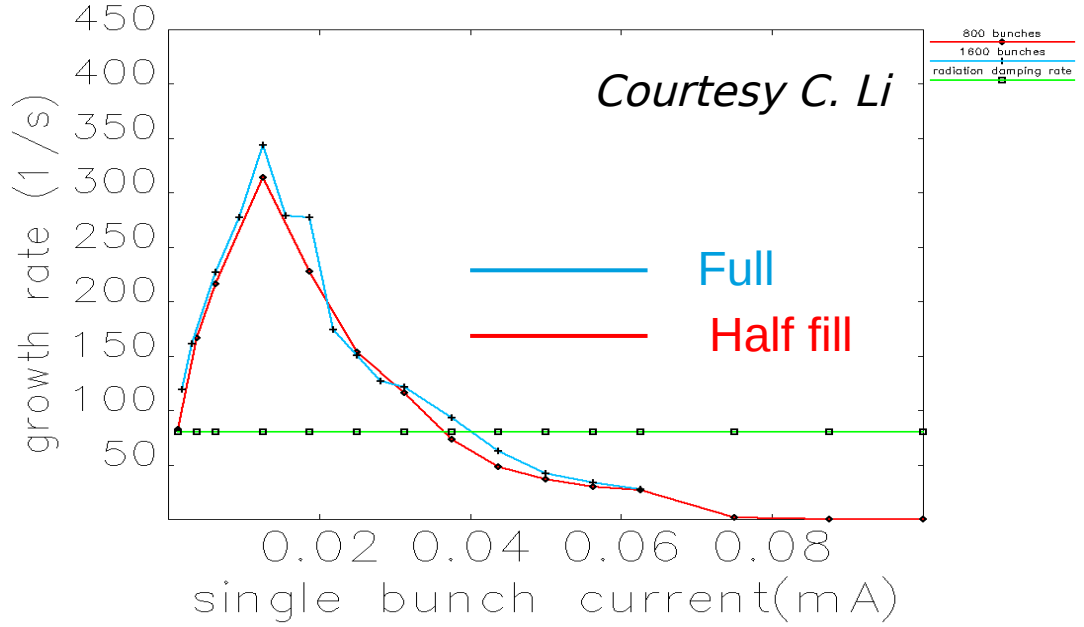
Beam-ion effects

Beam-ion effect @ brightness mode

- Nominal brightness filling patter: $3840 = 80 * (20*2 + 8)$
- Half-fill filling pattern: $3840 = 40 * (40 + 8) + 1600$
- We verified that the long gap can clean ions.
- Maximum number of accumulated ion within one turn is comparable.
- The beam ion growth rate are almost the same (“fast-ion” mechanism within one turn)
- Long gap does not help too much to mitigate the ion effects in our case.



macro-ions charge in the second last turn @20mA



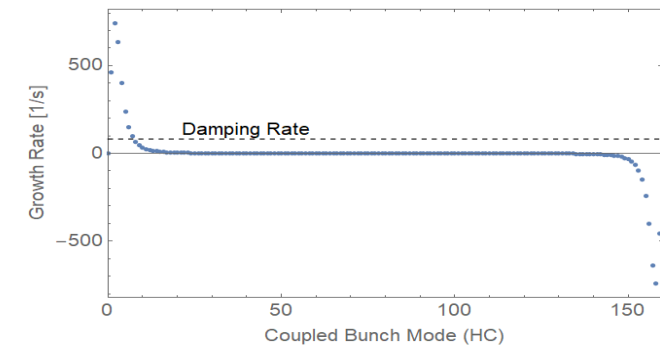
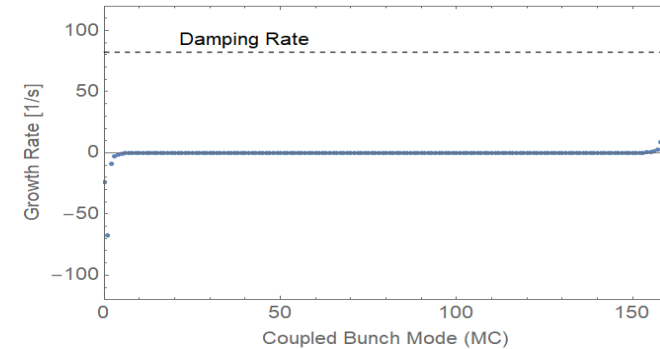
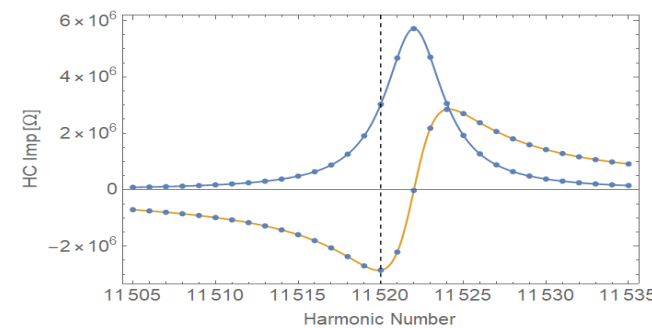
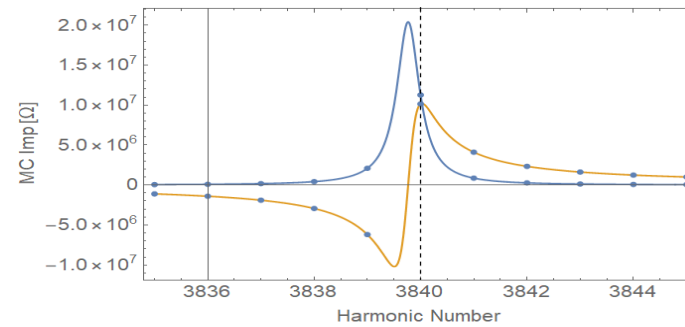
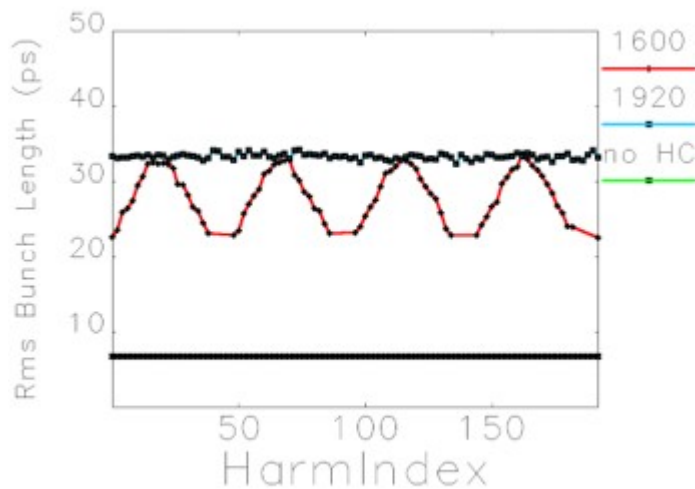
Beam-ion instability growth rate Vs beam current

Transient beam loading @ brightness mode

Courtesy C. Li

	Main cavity	3rd Harmonic Cavity
	29600	17000
	7400	2700
	3	5.3
Shunt impedance (Ohm)	8.16E+6	36E+6
200 mA		
Opt. Tune Psi	-0.747	0.697
Cavity Vol. (V)	8E+6	2.391E+6
Cavity Phase(rad)	1.08	-1.746
Beam Induced Vol. (V)	5.983E+6	1.7418E+6
Beam Induced Phase (rad)	2.393	-2.442
Generator Vol. (V)	8.67e+8	1.535E+6
Generator Phase	0.3523	-0.928

- A strong transient beam loading due to non-uniform filling scheme and coupled bunch instability is foreseen due to the cavity fundamental mode.
- Double active RF system.
- However, if the low lever RF control loop can be applied appropriately, the impedance of the fundamental mode beam can sample will be significantly reduced.
- we show how bunch length is affected by the transient beam loading effect in spite of the coupled bunch instability.



Growth rate 200mA

Conclusion

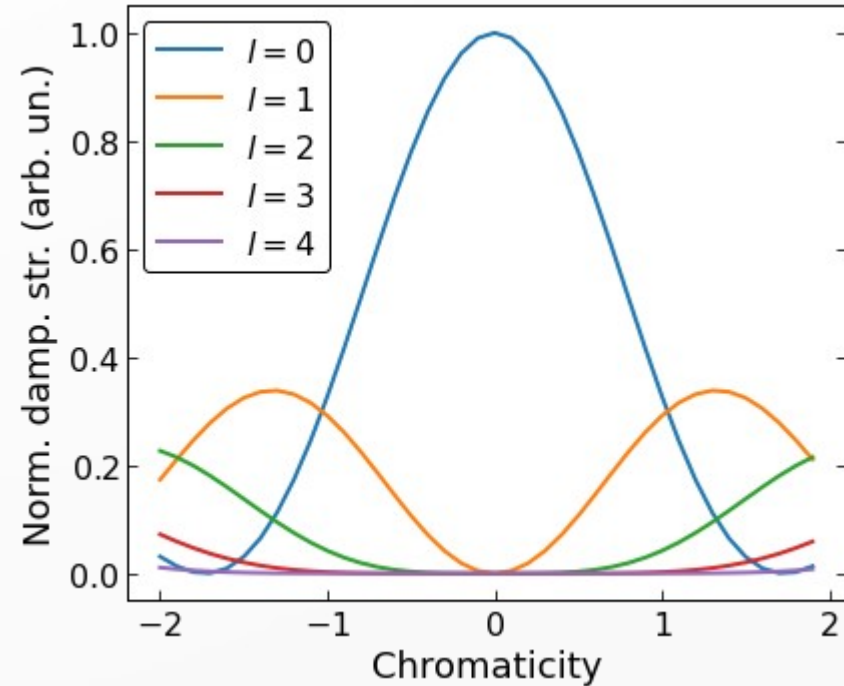
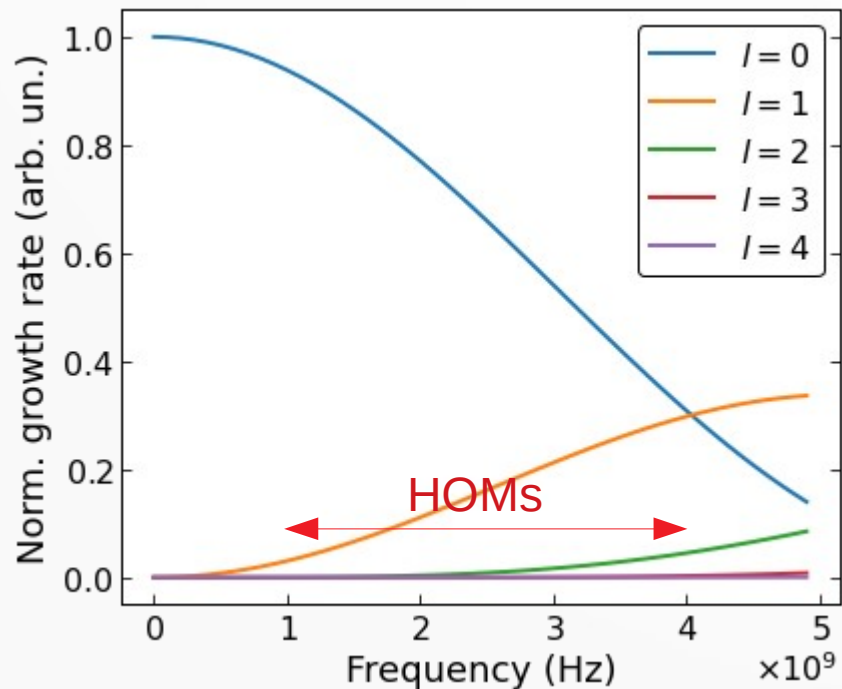
- Baseline scenarios are stable when using both feedback and chromaticity
 - Gain of $\sim 1/20$ turns seems to be sufficient with significant safety margin
 - Both resistive wall and ion effects
 - Beam can be stabilized at 0 chromaticity – beneficial for machine studies
- To guarantee transverse stability HOMs shall be damped below **55 k Ω /m**
 - Otherwise, need to be carefully examined separately
- Ongoing work:
 - Refining the impedance model (see talk of *A. Rajabi*)
 - Studying non-uniform filling patterns
 - Developing an in-house code for transient beam loading and longitudinal stability due to fundamental mode (see *C. Li, eeFACT2022*)

Transverse feedback might not be efficient

Low intensity: $\Omega^l - \omega_\beta - l\omega_s \sim -i \frac{MN_b r_0 c}{2\gamma T_0^2 \omega_\beta} \sum_p Z(\omega') J_l^2(\omega' \tau - \chi) \quad \omega' = (pM + \mu) \omega_0 + \Omega$

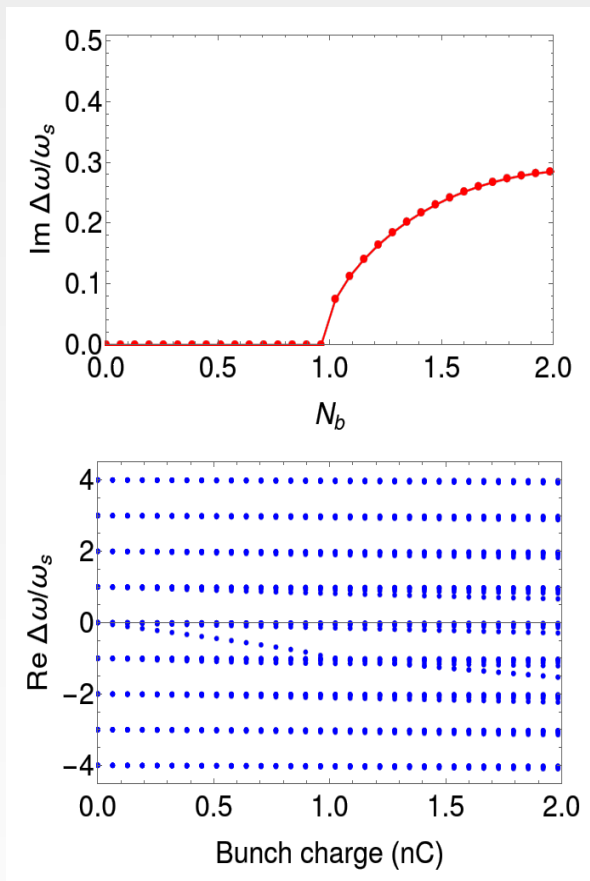
$\xi = 0$

$R \in [a; b]$

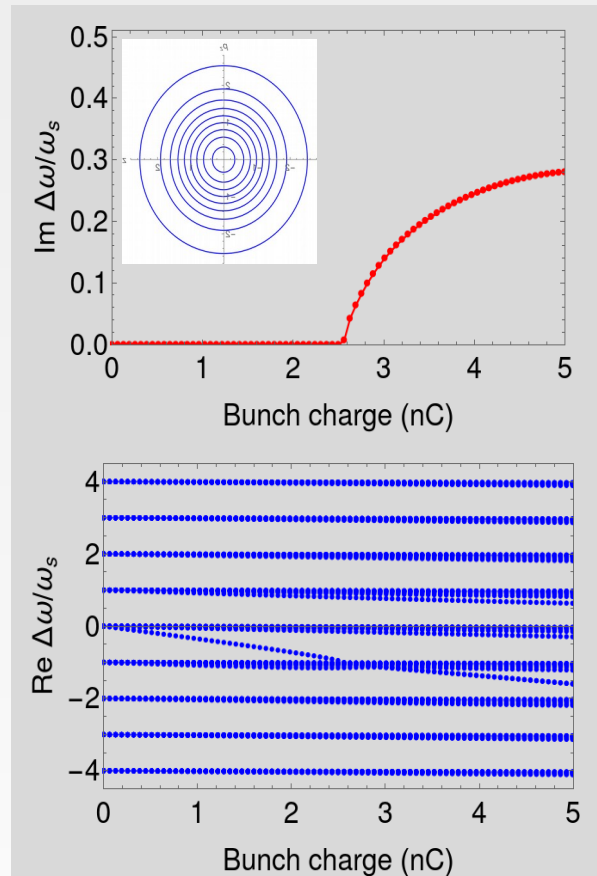


PETRA IV Case: Single Bunch

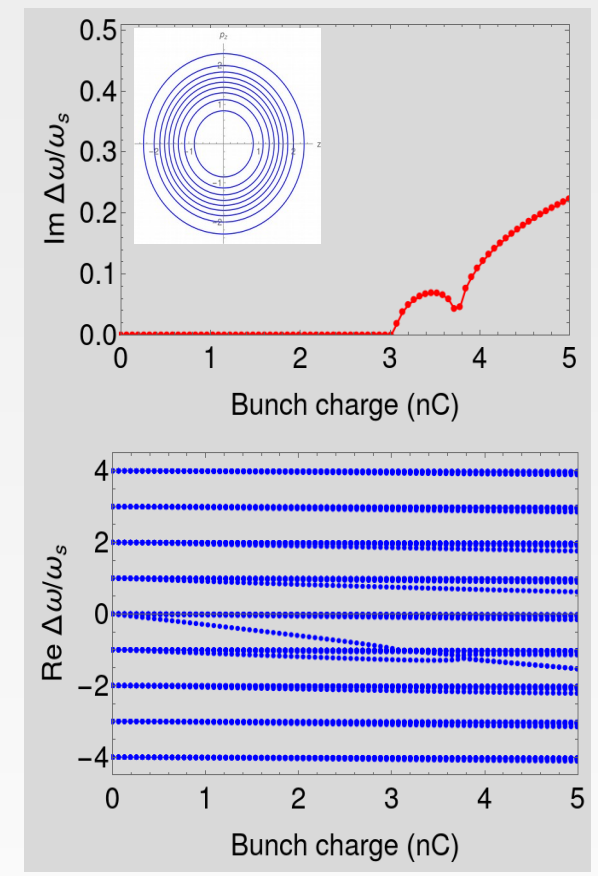
No V3, $\sigma_z = 2.5$ mm



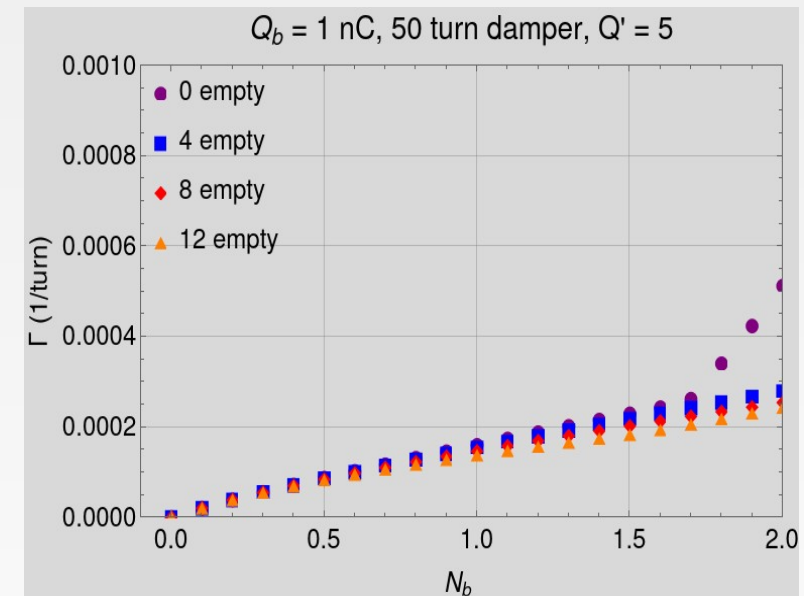
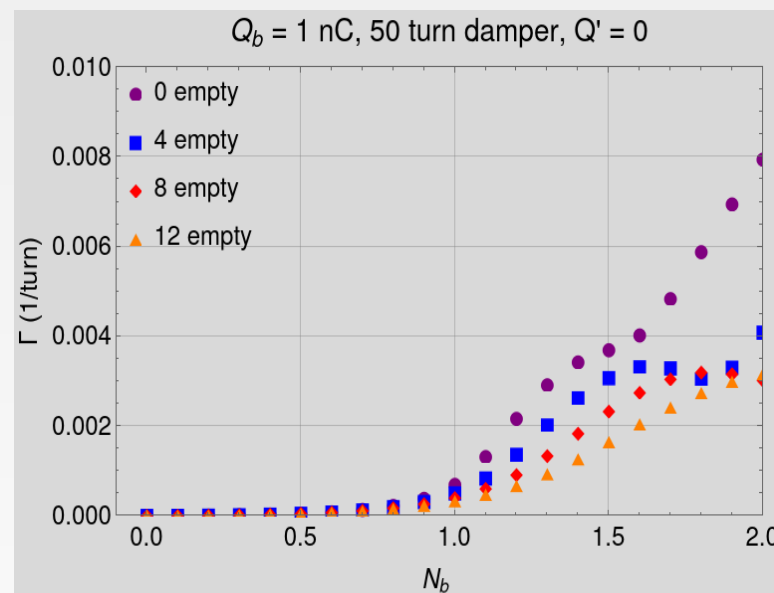
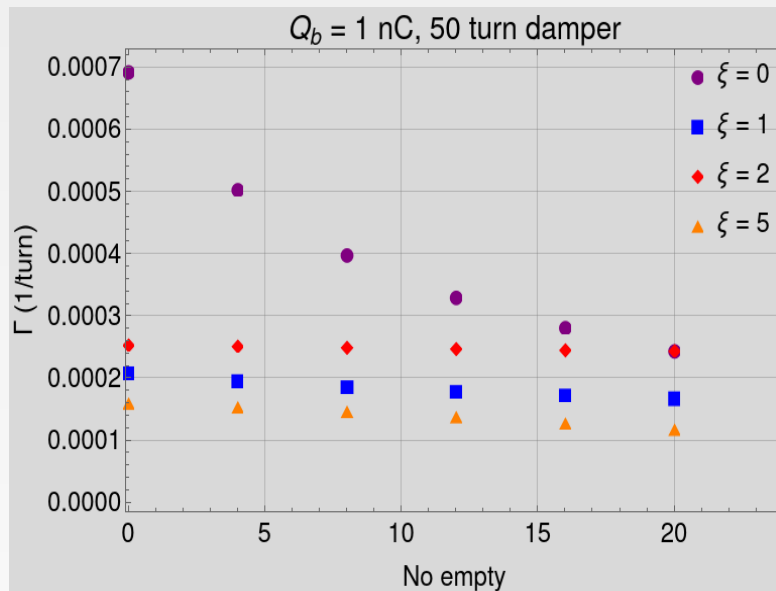
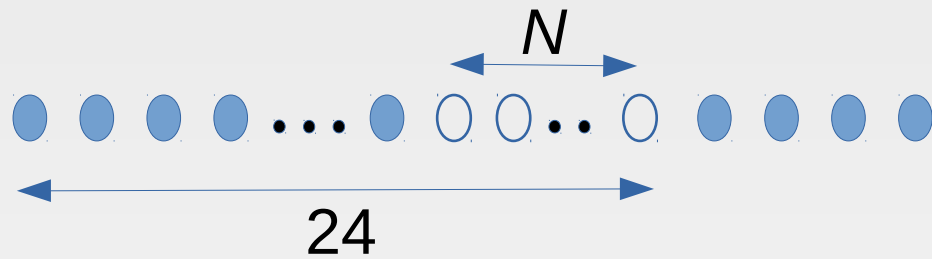
V3, $\sigma_z = 11.4$ mm,
Gaussian



V3, $\sigma_z = 11.4$ mm,
"Flat", $U \sim z^4$

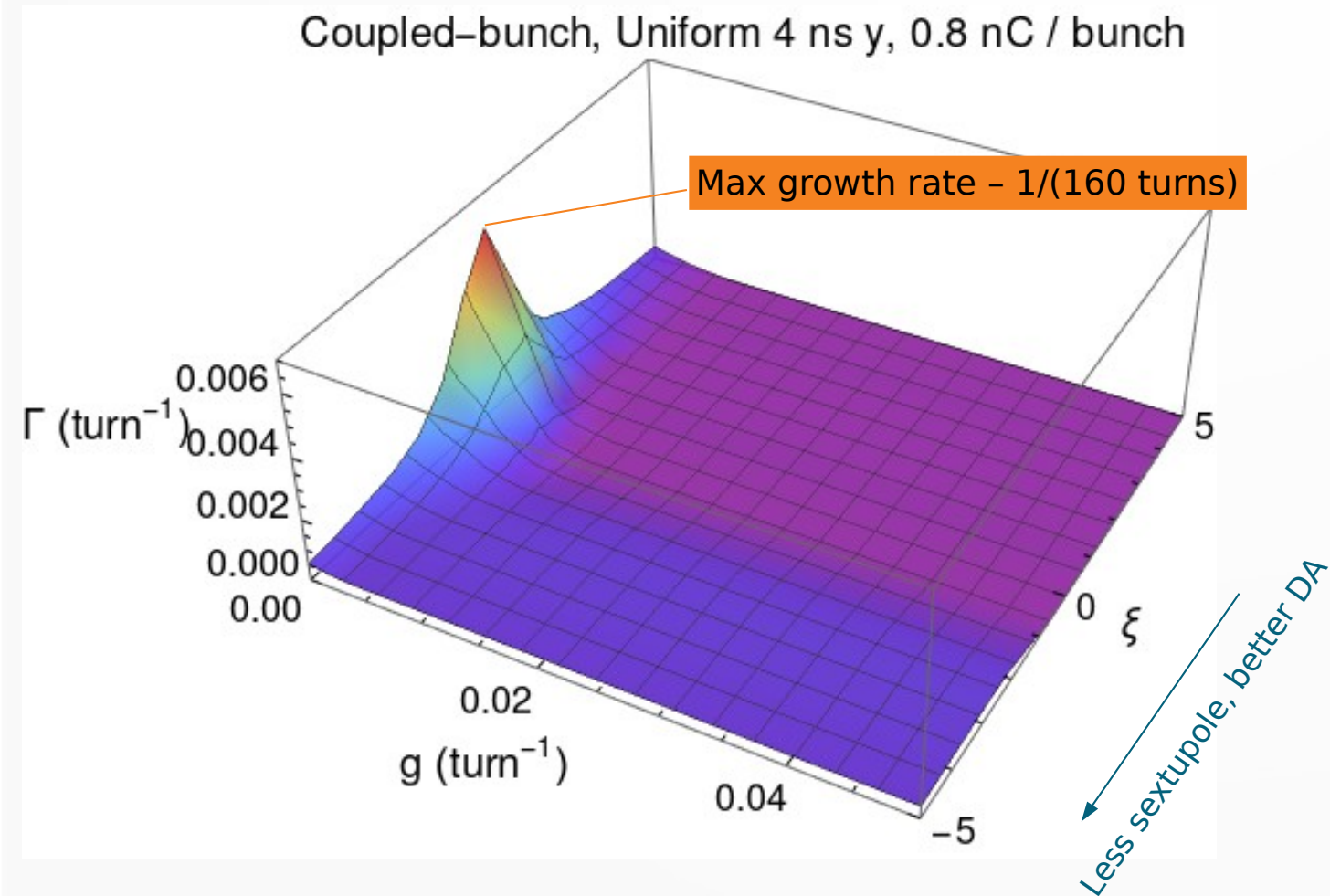


PETRA IV Case: 50-turn FB



No significant **difference** for different fillings schemes **with damper**

Brightness mode with uniform 4ns filling: Vertical plane



Bunch lengthening due to 3rd harmonic RF and impedance

- Tracking in ELEGANT
 - 10^5 macroparticles

